

**PROPELLING TECHNOLOGY  
PROSPERING LIFE**



**JYOTI CNC AUTOMATION LIMITED**  
Update on Earnings for Q4 & FY26



**AEROSPACE**



**EMS**  
(Electronic Manufacturing Services)



**ELECTRIC VEHICLES**



**GENERAL ENGINEERING**

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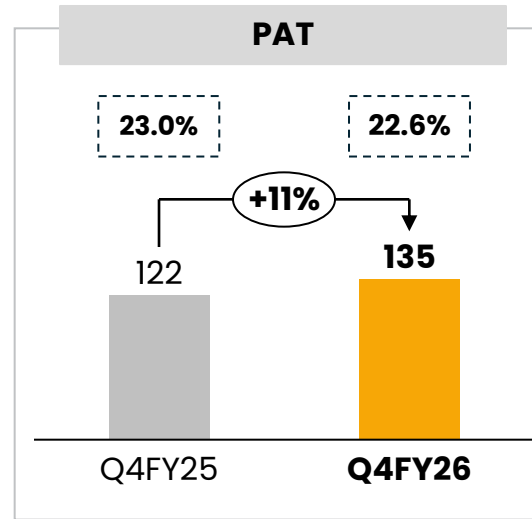
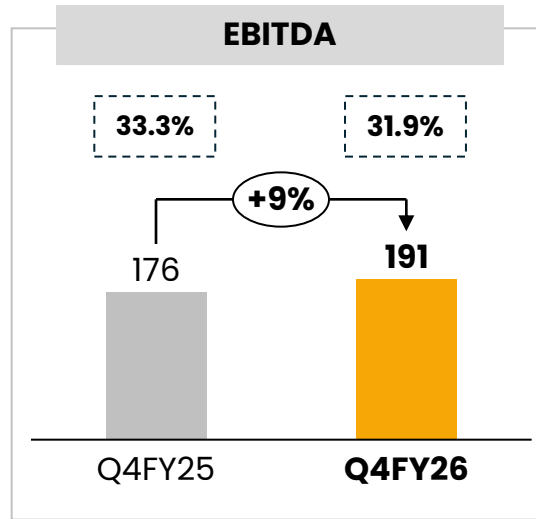
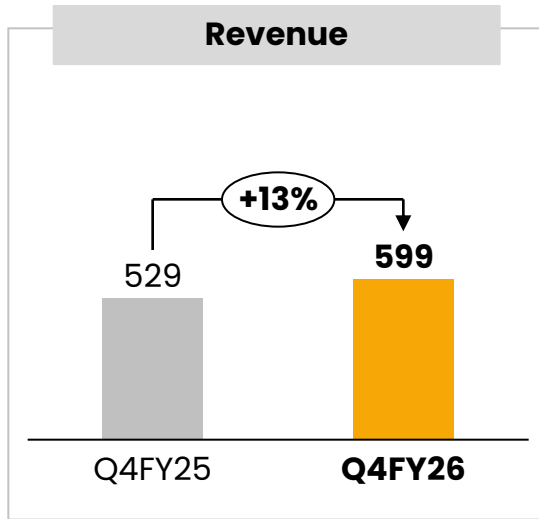
## Annexures

Consolidated Historical Financials

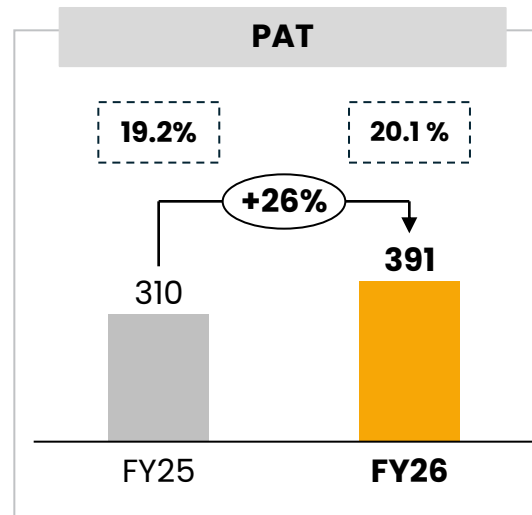
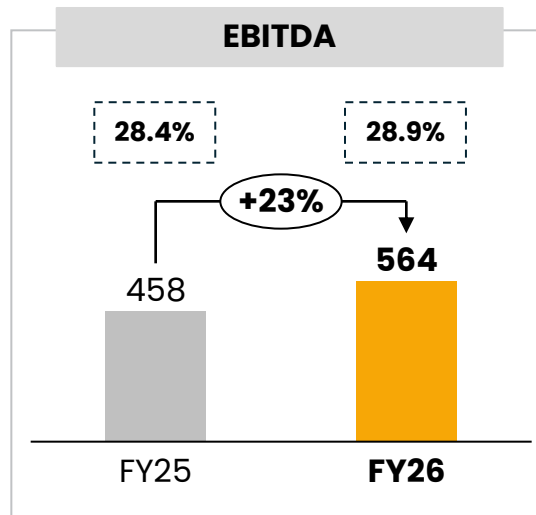
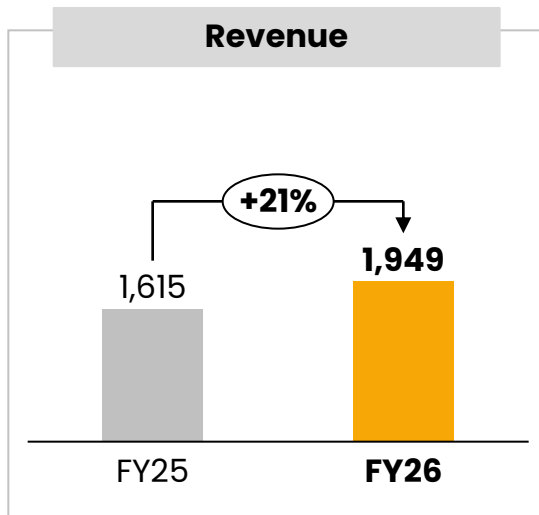
# Q4 & FY26 Financial Highlights Standalone



Q4FY26



FY26



## Revenue

- ✓ Q4 FY26 revenue stood at ₹598.7 crores, registering a growth of 13%
- ✓ FY26 revenue stood at ₹1949 crores, registering a growth of 21%
- ✓ Domestic demand outlook remains strong, supported by healthy order inflows across key sectors

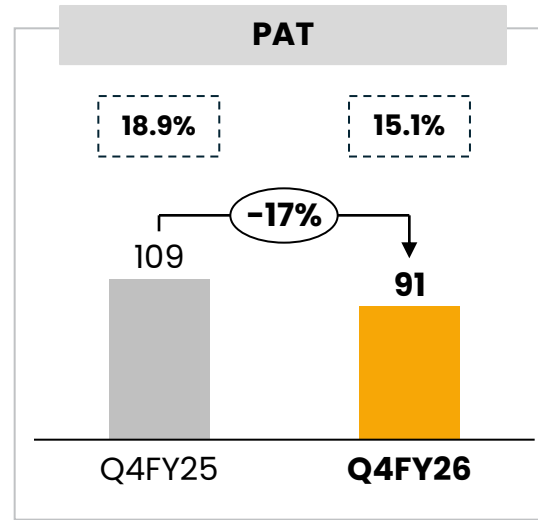
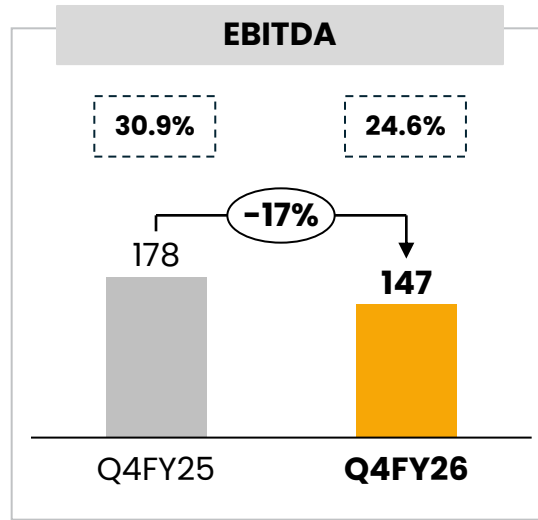
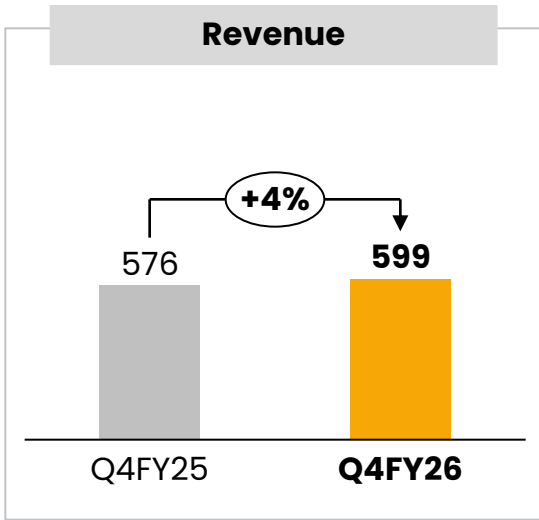
## Profitability

- ✓ Q4 FY26 EBITDA stood at ₹191.1 crores with margins of 31.9%
- ✓ FY26 EBITDA improved to ₹564.2 crores with margin expansion driven by operational efficiencies
- ✓ PAT for Q4 and FY26 grew by 10.8% and 26.2% respectively, reflecting improved operating leverage and execution strength

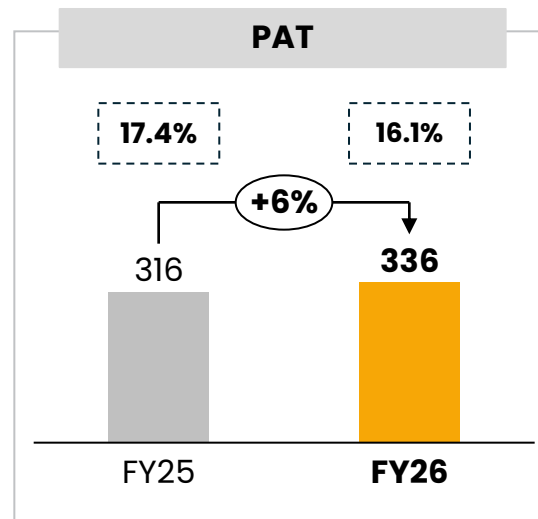
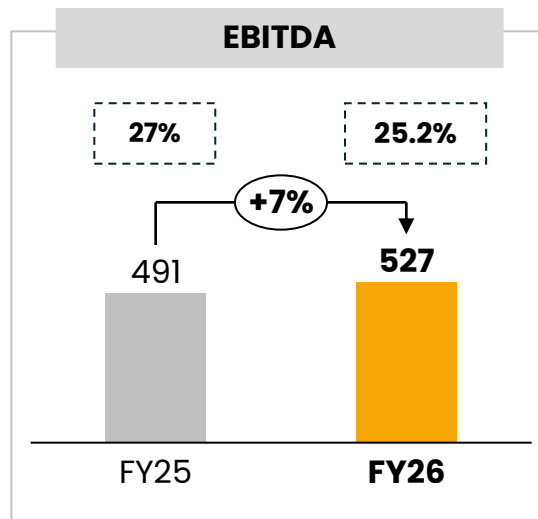
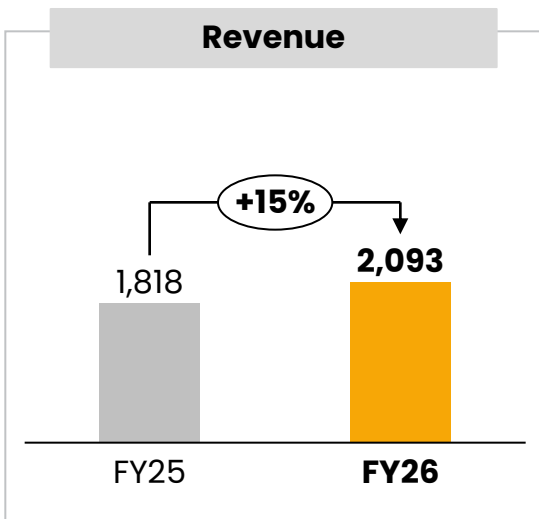
# Q4 & FY26 Financial Highlights consolidated



Q4FY26



FY26



**Revenue**

- ✓ Revenue for Q4FY26 stood at Rs. 599.2 crores, a growth of 4% primarily due to the reversal of revenue amounting to ~Rs. 67 crores in the Huron subsidiary, arising from the ongoing investigation and accounting treatment of reversal of revenue under the Percentage of Completion Method
- ✓ However, this does not represent a loss of revenue, but rather a deferment to future periods.
- ✓ Excluding this reversal, revenue growth would have been ~16% for Q4FY26 and ~19% for FY26 on a YoY basis.

**EBITDA**

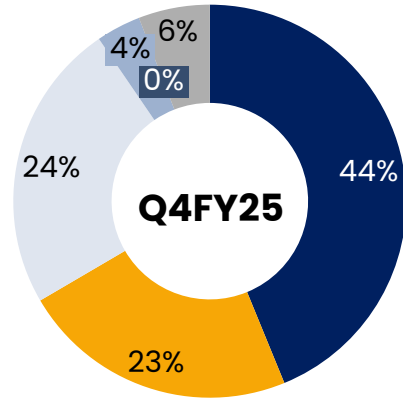
- ✓ EBITDA was impacted as the costs associated with the revenue reversal were not proportionately reversed and continued to be recognized in the current period
- ✓ Additionally, lower revenue led to operating de-leverage, which affected profitability.
- ✓ Excluding this one-off impact, EBITDA margin would have been higher for the period

**PAT**

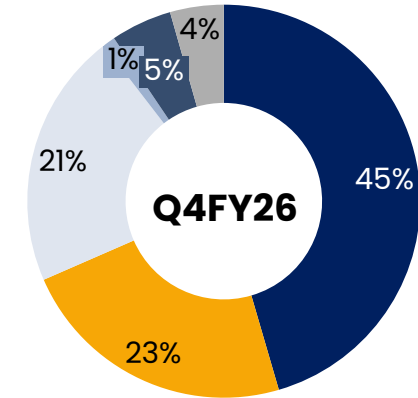
- ✓ PAT was impacted due to the cascading effect of lower revenue and higher costs, which adversely affected
- ✓ PAT for Q4FY26 stood at Rs. 90.6 crores. PAT for FY26 stood at Rs. 336 crores compared to Rs. 316 crores in FY25, reflecting a growth of 6.3%.

# Revenue Mix from End User Industries

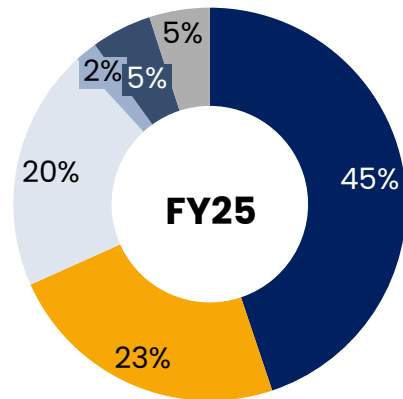
Revenue – INR 576 Cr



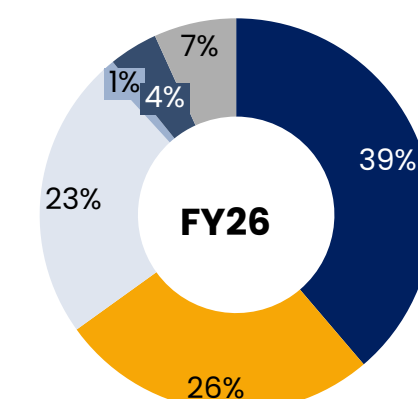
Revenue – INR 599 Cr



Revenue – INR 1,818 Cr



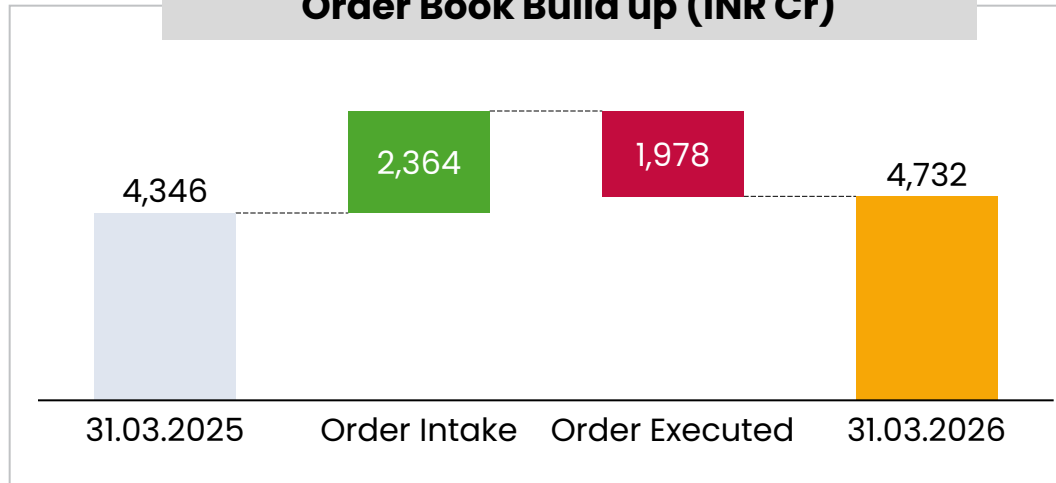
Revenue – INR 2,093 Cr



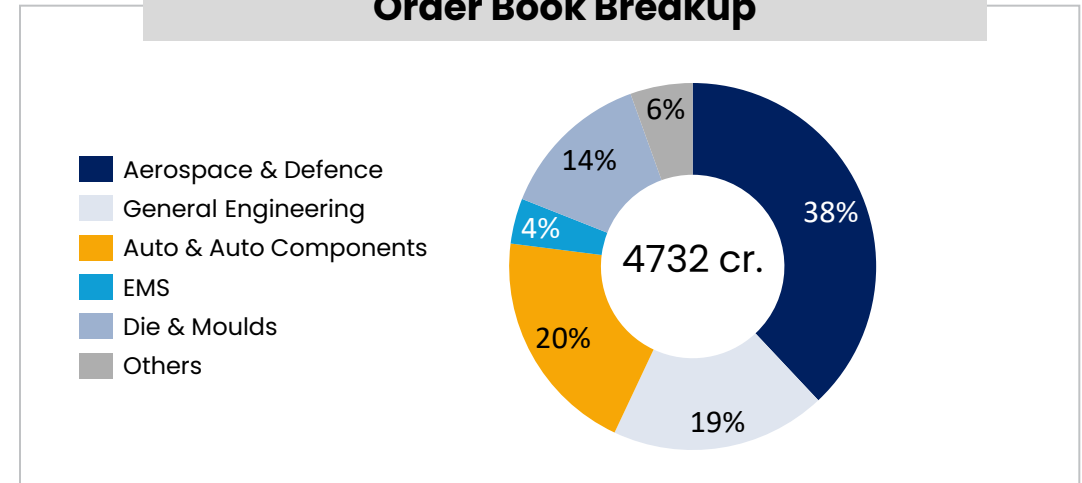
■ Aerospace & Defence 
 ■ Auto & Auto Components 
 ■ General Engineering 
 ■ Die & Moulds 
 ■ EMS 
 ■ Others

# Strong Order book Position

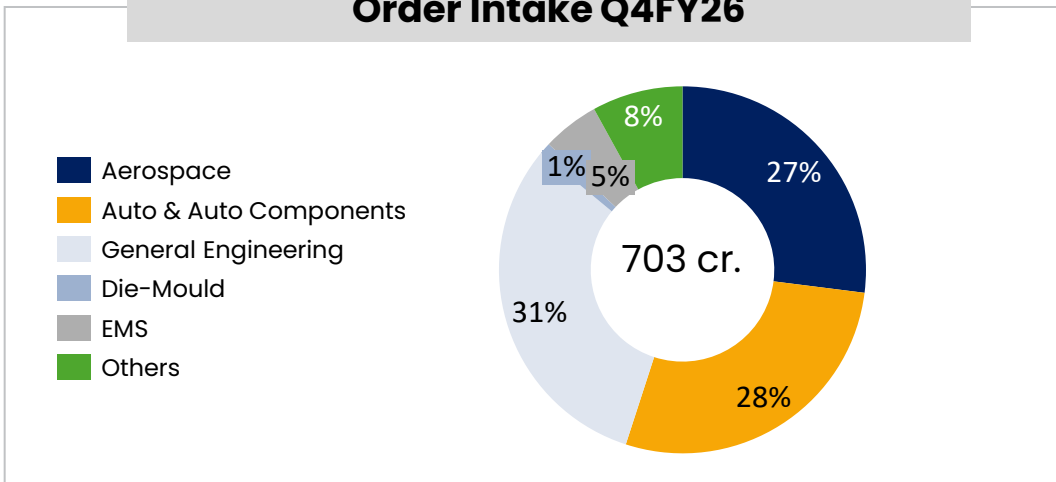
**Order Book Build up (INR Cr)**



**Order Book Breakup**



**Order Intake Q4FY26**



**INR 4,732 Cr  
Total Order Book**

**Healthy and well-diversified orderbook  
reflecting steady growth and strong customer  
trust across industries**

# Standalone Profit & Loss Statement



Profit and Loss (INR Cr.)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
<b>Revenue from Operations</b>	<b>598.7</b>	<b>529.1</b>	<b>13.2%</b>	<b>529.8</b>	<b>13.0%</b>	<b>1,949.0</b>	<b>1,615.0</b>	<b>20.7%</b>
Cost of Goods Sold	294.4	248.9		240.5		935.5	821.5	
<b>Gross Profit</b>	<b>304.3</b>	<b>280.2</b>	<b>8.6%</b>	<b>289.3</b>	<b>5.2%</b>	<b>1,013.5</b>	<b>793.6</b>	<b>27.7%</b>
<b>Gross Profit Margin</b>	<b>50.8%</b>	<b>53.0%</b>	<b>-210 bps</b>	<b>54.6%</b>	<b>-380 bps</b>	<b>52.0%</b>	<b>49.1%</b>	<b>290 bps</b>
Employee Cost	46.6	46.9		59.7		211.5	166.9	
Other Expenses	66.6	57.1		65.6		237.8	168.4	
<b>EBITDA</b>	<b>191.1</b>	<b>176.1</b>	<b>8.5%</b>	<b>164.0</b>	<b>16.5%</b>	<b>564.2</b>	<b>458.3</b>	<b>23.1%</b>
<b>EBITDA Margin</b>	<b>31.9%</b>	<b>33.3%</b>	<b>-140 bps</b>	<b>31.0%</b>	<b>100 bps</b>	<b>28.9%</b>	<b>28.4%</b>	<b>60 bps</b>
Depreciation	11.4	9.0		10.6		41.9	32.0	
Other Income	22.9	7.6		7.4		54.2	16.4	
<b>EBIT</b>	<b>202.5</b>	<b>174.7</b>	<b>15.9%</b>	<b>160.7</b>	<b>26.0%</b>	<b>576.5</b>	<b>442.7</b>	<b>30.2%</b>
<b>EBIT Margin</b>	<b>33.8%</b>	<b>33.0%</b>		<b>30.3%</b>		<b>29.6%</b>	<b>27.4%</b>	
Finance Cost	19.4	6.1		18.7		53.5	17.4	
<b>Profit before Tax</b>	<b>183.1</b>	<b>168.6</b>	<b>8.6%</b>	<b>142.1</b>	<b>28.9%</b>	<b>523.0</b>	<b>416.3</b>	<b>25.6%</b>
<b>Profit before Tax Margin</b>	<b>30.6%</b>	<b>31.9%</b>	<b>-130 bps</b>	<b>26.8%</b>	<b>380 bps</b>	<b>26.8%</b>	<b>25.8%</b>	<b>110 bps</b>
Tax	48.1	46.7		36.9		131.7	106.2	
<b>Profit After Tax</b>	<b>135.0</b>	<b>121.9</b>	<b>10.8%</b>	<b>105.2</b>	<b>28.4%</b>	<b>391.3</b>	<b>310.1</b>	<b>26.2%</b>
<b>Profit After Tax Margin</b>	<b>22.6%</b>	<b>23.0%</b>	<b>-50 bps</b>	<b>19.9%</b>		<b>20.1%</b>	<b>19.2%</b>	<b>90 bps</b>
EPS	5.94	5.36		4.62		17.21	13.64	
<b>Cash PAT</b>	<b>146.5</b>	<b>131.0</b>		<b>115.8</b>		<b>433.2</b>	<b>342.1</b>	

# Consolidated Profit & Loss Statement



Profit and Loss (INR Cr.)	Q4FY26	Q4FY25	YoY	Q3FY26	Q-o-Q	FY26	FY25	YoY
<b>Revenue from Operations</b>	<b>599.2</b>	<b>575.7</b>	<b>4.1%</b>	<b>575.9</b>	<b>4.0%</b>	<b>2,093.1</b>	<b>1,817.7</b>	<b>15.2%</b>
Cost of Goods Sold	291.3	262.7		243.9		939.3	868.8	
<b>Gross Profit</b>	<b>307.9</b>	<b>313.0</b>	<b>-1.6%</b>	<b>332.0</b>	<b>-7.2%</b>	<b>1,153.8</b>	<b>948.9</b>	<b>21.6%</b>
<b>Gross Profit Margin</b>	<b>51.4%</b>	<b>54.4%</b>	<b>-300 bps</b>	<b>57.6%</b>	<b>-630 bps</b>	<b>55.1%</b>	<b>52.2%</b>	<b>290 bps</b>
Employee Cost	79.3	72.2		91.7		330.0	258.2	
Other Expenses	81.2	63.2		85.7		297.1	199.8	
<b>EBITDA</b>	<b>147.4</b>	<b>177.6</b>	<b>-17.0%</b>	<b>154.6</b>	<b>-4.6%</b>	<b>526.8</b>	<b>490.9</b>	<b>7.3%</b>
<b>EBITDA Margin</b>	<b>24.6%</b>	<b>30.9%</b>	<b>-630 bps</b>	<b>26.8%</b>	<b>-220 bps</b>	<b>25.2%</b>	<b>27.0%</b>	<b>-180 bps</b>
Depreciation	14.3	10.2		13.2		50.2	36.5	
Other Income	24.8	-0.4		6.1		60.5	14.5	
<b>EBIT</b>	<b>157.9</b>	<b>167.0</b>	<b>-5.4%</b>	<b>147.4</b>	<b>7.2%</b>	<b>537.0</b>	<b>468.9</b>	<b>14.5%</b>
<b>EBIT Margin</b>	<b>26.4%</b>	<b>29.0%</b>		<b>25.6%</b>		<b>25.7%</b>	<b>25.8%</b>	
Finance Cost	19.8	11.3		23.6		69.8	42.1	
<b>Profit before Tax</b>	<b>138.1</b>	<b>155.6</b>	<b>-11.3%</b>	<b>123.8</b>	<b>11.6%</b>	<b>467.2</b>	<b>417.7</b>	<b>11.8%</b>
<b>Profit before Tax Margin</b>	<b>23.1%</b>	<b>27.0%</b>	<b>-400 bps</b>	<b>21.5%</b>	<b>160 bps</b>	<b>22.3%</b>	<b>23.0%</b>	<b>-70 bps</b>
Tax	47.5	46.7		35.2		131.2	101.7	
<b>Profit After Tax</b>	<b>90.6</b>	<b>109.0</b>	<b>-16.9%</b>	<b>88.5</b>	<b>2.3%</b>	<b>336.0</b>	<b>316.0</b>	<b>6.3%</b>
<b>Profit After Tax Margin</b>	<b>15.1%</b>	<b>18.9%</b>	<b>-380 bps</b>	<b>15.4%</b>		<b>16.1%</b>	<b>17.4%</b>	<b>-130 bps</b>
EPS	3.98	4.79		3.89		14.78	13.9	
<b>Cash PAT</b>	<b>104.8</b>	<b>119.2</b>		<b>101.7</b>		<b>386.2</b>	<b>352.5</b>	

## Revenue

- ✓ Revenue for Q4FY26 stood at Rs. 599.2 crores, a growth of 4% primarily due to the reversal of revenue amounting to ~Rs. 67 crores in the Huron subsidiary, arising from the ongoing investigation and accounting treatment of reversal of revenue under the Percentage of Completion Method
- ✓ However, this does not represent a loss of revenue, but rather a deferment to future periods.
- ✓ Excluding this reversal, revenue growth would have been ~16% for Q4FY26 and ~19% for FY26 on a YoY basis.

## EBITDA

- ✓ EBITDA was impacted as the costs associated with the revenue reversal were not proportionately reversed and continued to be recognized in the current period
- ✓ Additionally, lower revenue led to operating de-leverage, which affected profitability.
- ✓ Excluding this one-off impact, EBITDA margin would have been higher for the period

## PAT

- ✓ PAT was impacted due to the cascading effect of lower revenue and higher costs, which adversely affected
- ✓ PAT for Q4FY26 stood at Rs. 90.6 crores. PAT for FY26 stood at Rs. 336 crores compared to Rs. 316 crores in FY25, reflecting a growth of 6.3%.

# Consolidated Balance Sheet



Assets (INR Cr.)	Mar-26	Mar-25
<b>Non - Current Assets</b>	<b>957.5</b>	<b>672.2</b>
Property, Plant and Equipment	690.4	456.4
Capital work-in-progress	3.1	167.7
Right of Use Assets	89.3	0.0
Intangible assets	25.7	12.3
Intangible assets under development	26.8	16.2
Deferred tax assets (Net)	<b>0.0</b>	0.5
Financial Assets		
Investments	15.8	0.0
Other Financial Assets	13.7	3.1
Other non-current assets	92.8	16.0
<b>Current Assets</b>	<b>2657.9</b>	<b>2119.8</b>
Inventories	1166.0	900.5
<b>Financial Assets</b>		
Trade receivables	599.1	486.5
Cash and Cash Equivalents	52.9	13.4
Other balances with bank	84.3	111.9
Loans	6.1	9.7
Other Financial Asset	624.4	538.2
Other current assets	124.7	55.4
Current Tax Asset (Net of Provision)	0.4	4.2
<b>Total Assets</b>	<b>3,615.3</b>	<b>2,792.0</b>

Equity & Liabilities (INR Cr.)	Mar-26	Mar-25
<b>Total Equity</b>	<b>2,001.3</b>	<b>1,686.2</b>
Share Capital	45.5	45.5
Other Equity	1,955.9	1,640.7
<b>Non - Current Liabilities</b>	<b>435.6</b>	<b>121.1</b>
<b>Financial Liabilities</b>		
Borrowings	410.2	102.6
Lease Liabilities	2.6	0.0
Provisions	22.2	18.5
Deferred tax liabilities (Net)	0.6	0.0
<b>Current Liabilities</b>	<b>1,178.4</b>	<b>984.8</b>
<b>Financial Liabilities</b>		
Borrowings	439.5	394.3
Lease Liabilities	0.5	0.0
Trade payables	509.8	410.1
Other Financial Liabilities	11.6	70.6
Other Current liabilities	191.7	79.0
Provisions	3.6	3.1
Current Tax Liabilities	21.8	27.6
<b>Total Equity &amp; Liabilities</b>	<b>3,615.3</b>	<b>2,792.0</b>

# Consolidated Abridged Cash Flow Statement



Particulars (Rs. Crs)	FY26	FY25
<b>Net Profit Before Tax</b>	<b>467.2</b>	<b>417.7</b>
Adjustments for: Non -Cash Items / Other Investment or Financial Items	54.5	86.1
<b>Operating profit before working capital changes</b>	<b>521.7</b>	<b>503.9</b>
Changes in working capital	-309.1	-522.5
<b>Cash generated from Operations</b>	<b>212.7</b>	<b>-18.7</b>
Direct taxes paid (net of refund)	-125.4	-86.8
<b>Net Cash from Operating Activities (Before Exceptional Item)</b>	<b>87.3</b>	<b>-105.4</b>
Exceptional Item	-32.9	0.0
<b>Net Cash from Operating Activities</b>	<b>54.4</b>	<b>-105.4</b>
<b>Net Cash from Investing Activities</b>	<b>-302.1</b>	<b>-329.0</b>
<b>Net Cash from Financing Activities</b>	<b>287.2</b>	<b>145.4</b>
<b>Net Decrease in Cash and Cash equivalents</b>	<b>39.5</b>	<b>-289.0</b>
Add: Cash & Cash equivalents at the beginning of the period	13.4	302.3
<b>Cash &amp; Cash equivalents at the end of the period</b>	<b>52.9</b>	<b>13.4</b>

# Current Section

01

## Operational & Financial Performance

Quarter and Full Year Ended March 31<sup>st</sup>, 2026

02

## About Us

Who are we, Our Journey & Manufacturing Presence

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## Road Ahead

Strategies for next leap

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## Industry Overview

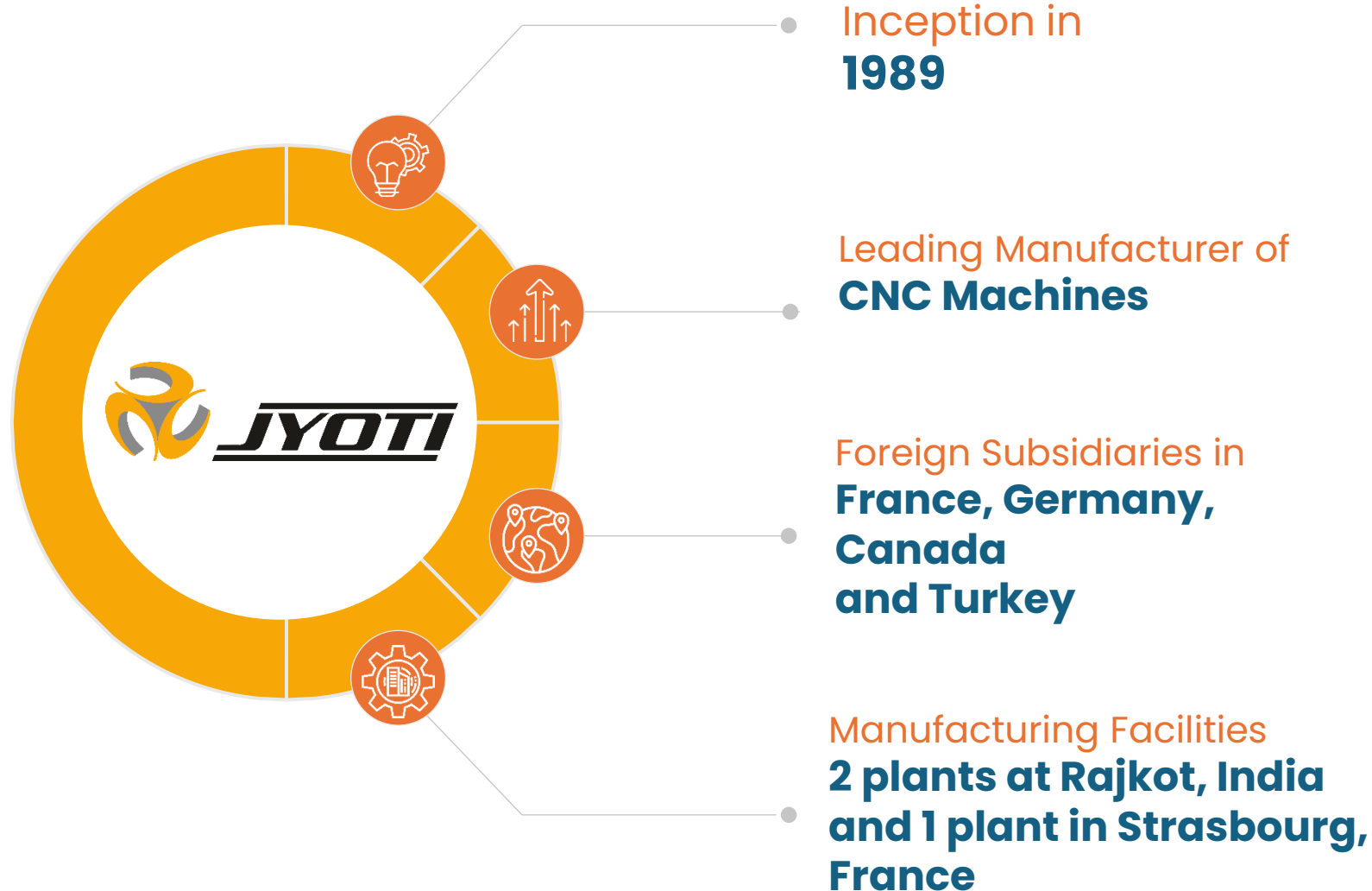
Global Machine Tool Industry, Industry Growth Drivers

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## Annexures

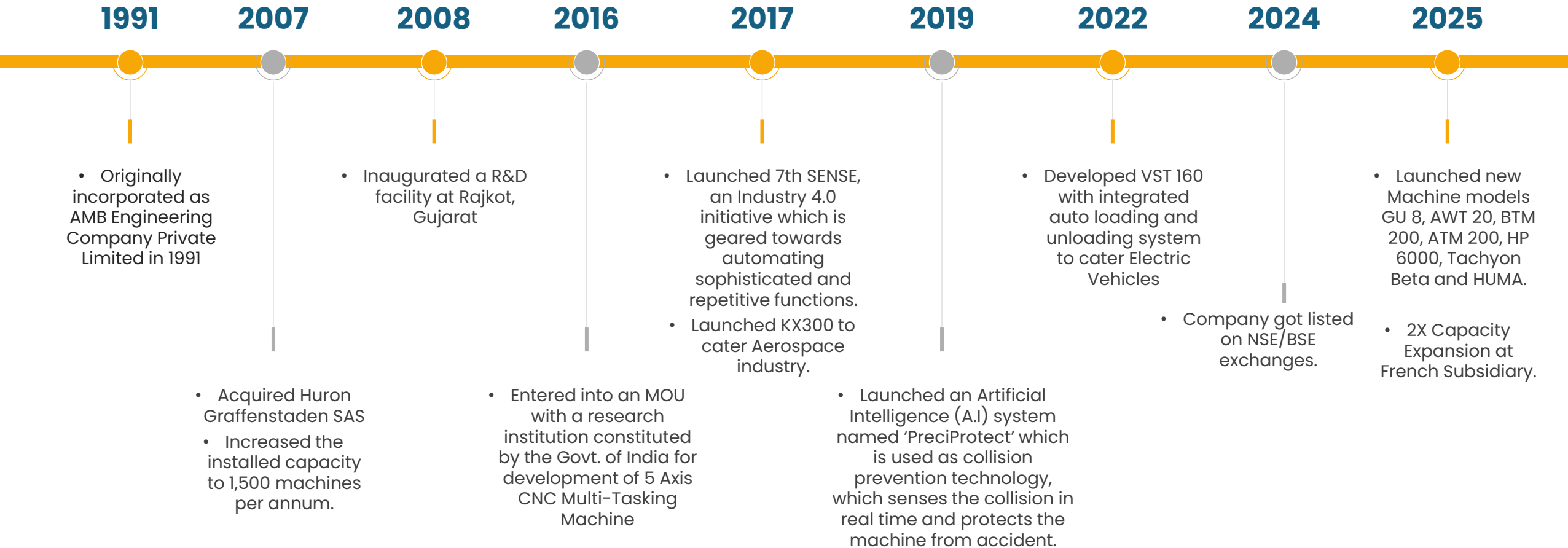
Consolidated Historical Financials

# Jyoti CNC Automation at a Glance



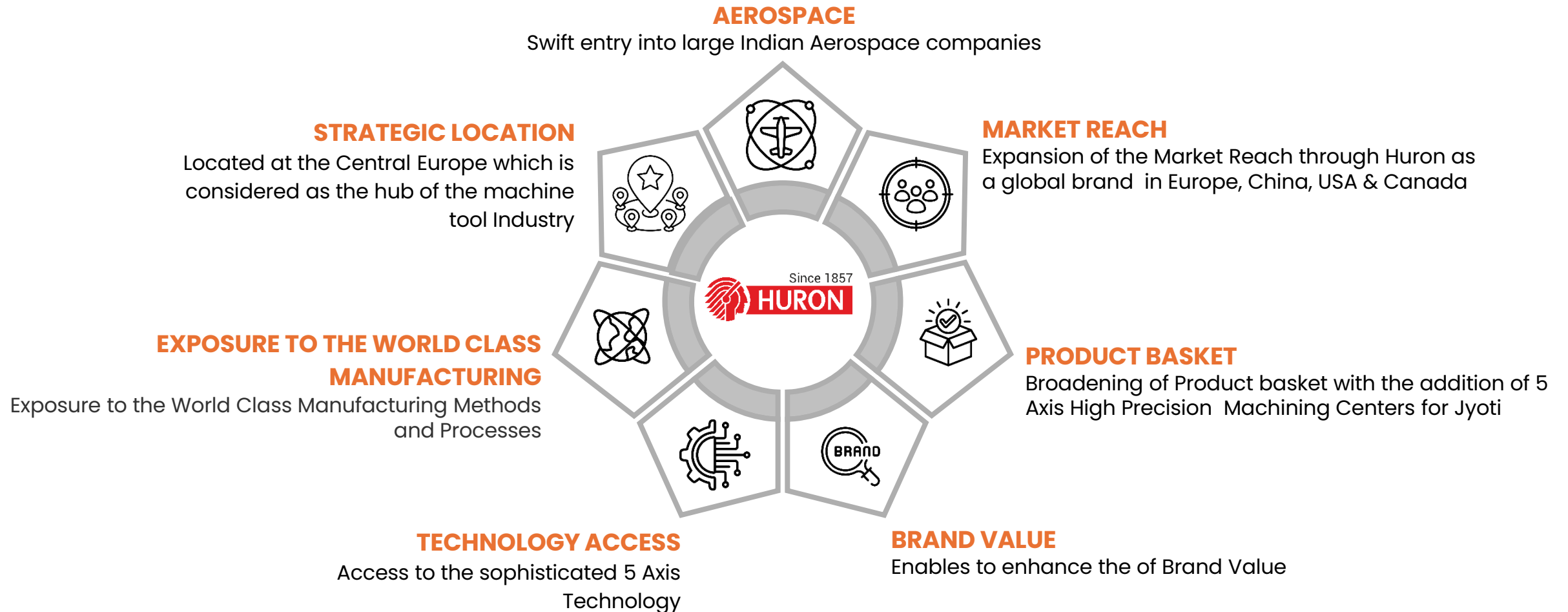
- **Wide range of 200+ product variants**
- **1,40,000 + machines installed across the globe**
- **Installed Capacity to manufacture 6,000 machines p.a. in India.**
- **Robust Orderbook of INR 4,732 cr.**

# Our Journey over the Years



# Huron – The Technology Backbone...

## LEADING THROUGH INNOVATION AND TECHNOLOGY



# ...with Niche R&D Capabilities



Designed and developed a portfolio of CNC machines in India with over **200+ variants** across **44 product verticals**



PRECI **PROTECT**

An **Artificial Intelligence (AI) tool** developed through **inhouse R&D facility**

## Leonardo Da Vinci R&D Center



Jyoti CNC has developed '**7th Sense solutions**', an Industry 4.0 initiative which is geared towards **automating sophisticated and repetitive functions**



Ability to **provide Customized Solutions** to our customers.

## 140+ R&D employees in Rajkot, Gujarat & Strasbourg, France



# Vertically Integrated Manufacturing..



Foundry



Machine Shop Building



Sheet Metal Unit



Paint Shop, Rajkot



Assembly Building



Assembly Line 1



Assembly Line 2



Manufacturing Facility, France

Our **integrated operations** enables us manufacture some of the critical machine components which **reduces dependence on third parties, streamlines production process and improves operational efficiencies**

# ...with State of the Art Manufacturing Units



**237,408.50**

sq. meters of industrial land in India

**157,155.32**

sq. meters of unutilized land in India

**6,000 Machines p.a.**

Installed Capacity for CNC Machines



**46,442**

sq. meters in France

**32,144**

sq. meters of unutilized land



# Product Portfolio Across The Value Chain...



**200+** product variants across industry segments



**Entry Level  
Machines**



**Mid-range  
Machines**



**High-end  
Machines**

**CNC Turning / Turn  
Mill Centers**

**CNC Vertical  
Machining Centers**

**CNC Horizontal  
Machining Centers**

**CNC 5 Axis  
Machining Centers**

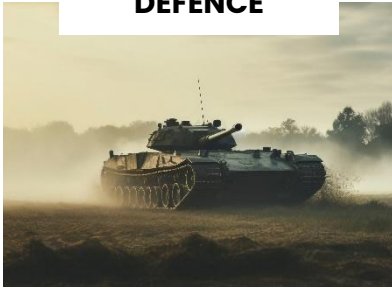
**CNC Multi Tasking  
Machines**

# ...Catering to Diversified Industries

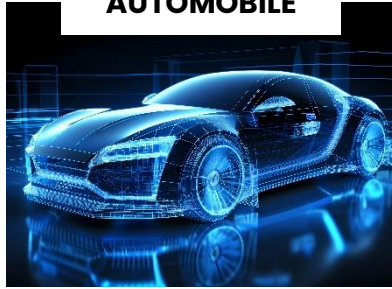
**AEROSPACE**



**DEFENCE**



**AUTOMOBILE**



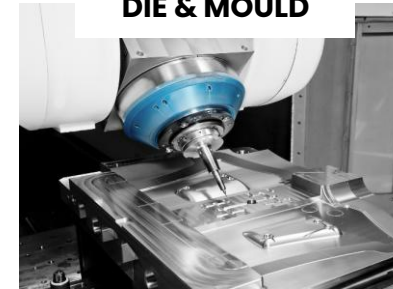
**ELECTRONICS**



**RAILWAY**



**DIE & MOULD**



**Expertise Across Key Sectors**

**Customized Solutions for Every Industry**

**Strong In-House & Backward Integration**

**Global Standards, Local Fit**

**Driven by Tech & Innovation**

**INFRASTRUCTURE**



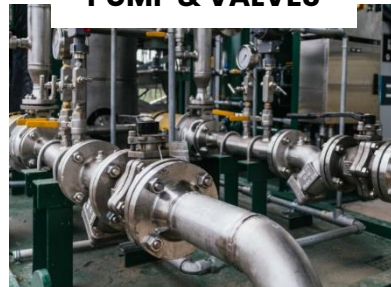
**OIL & GAS**



**HEALTHCARE**



**PUMP & VALVES**

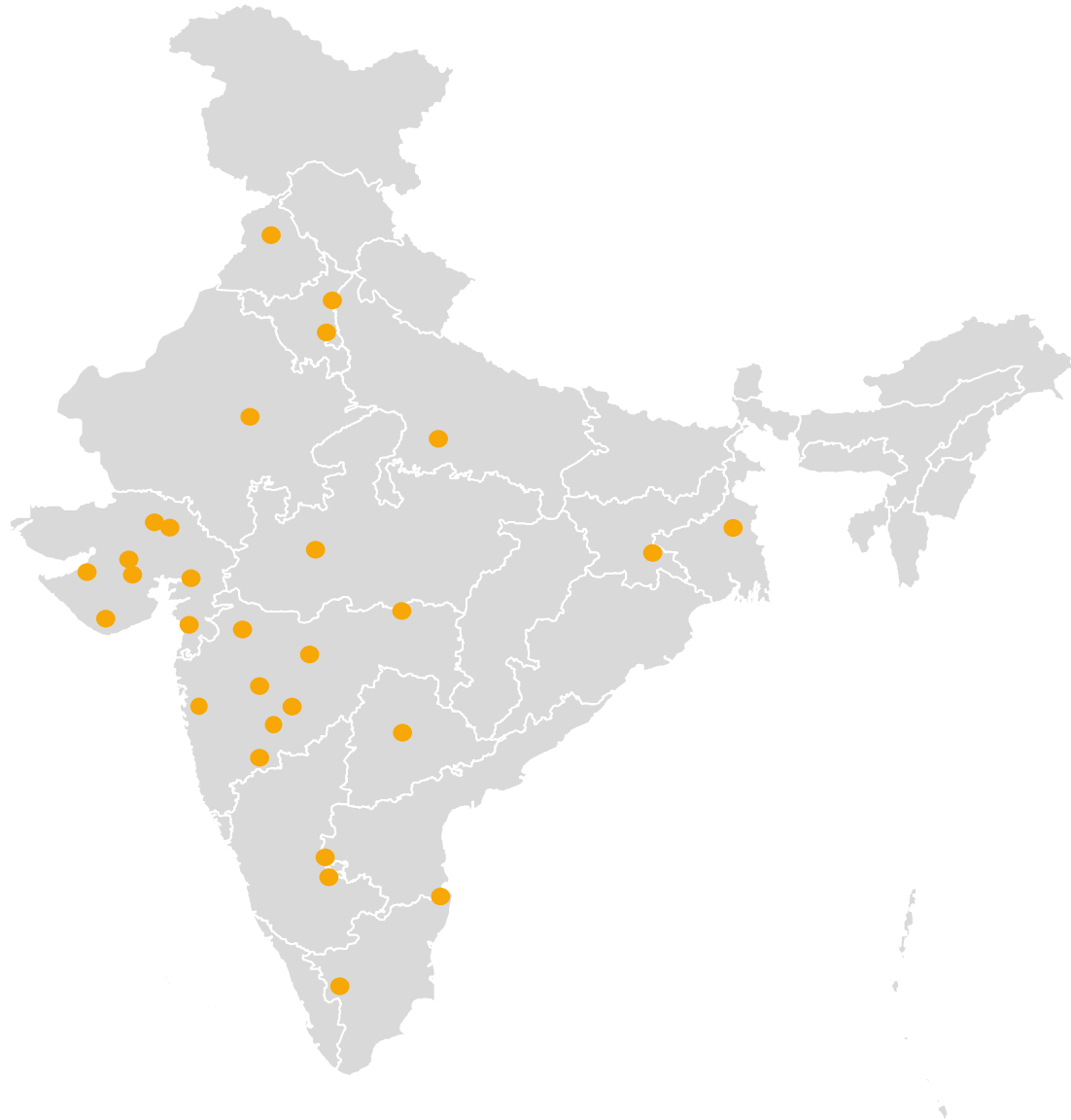


**POWER**



**AGRICULTURE**





## Key Highlights – Distribution Network



**29** Sales and Service Centres spread across **12** States in India

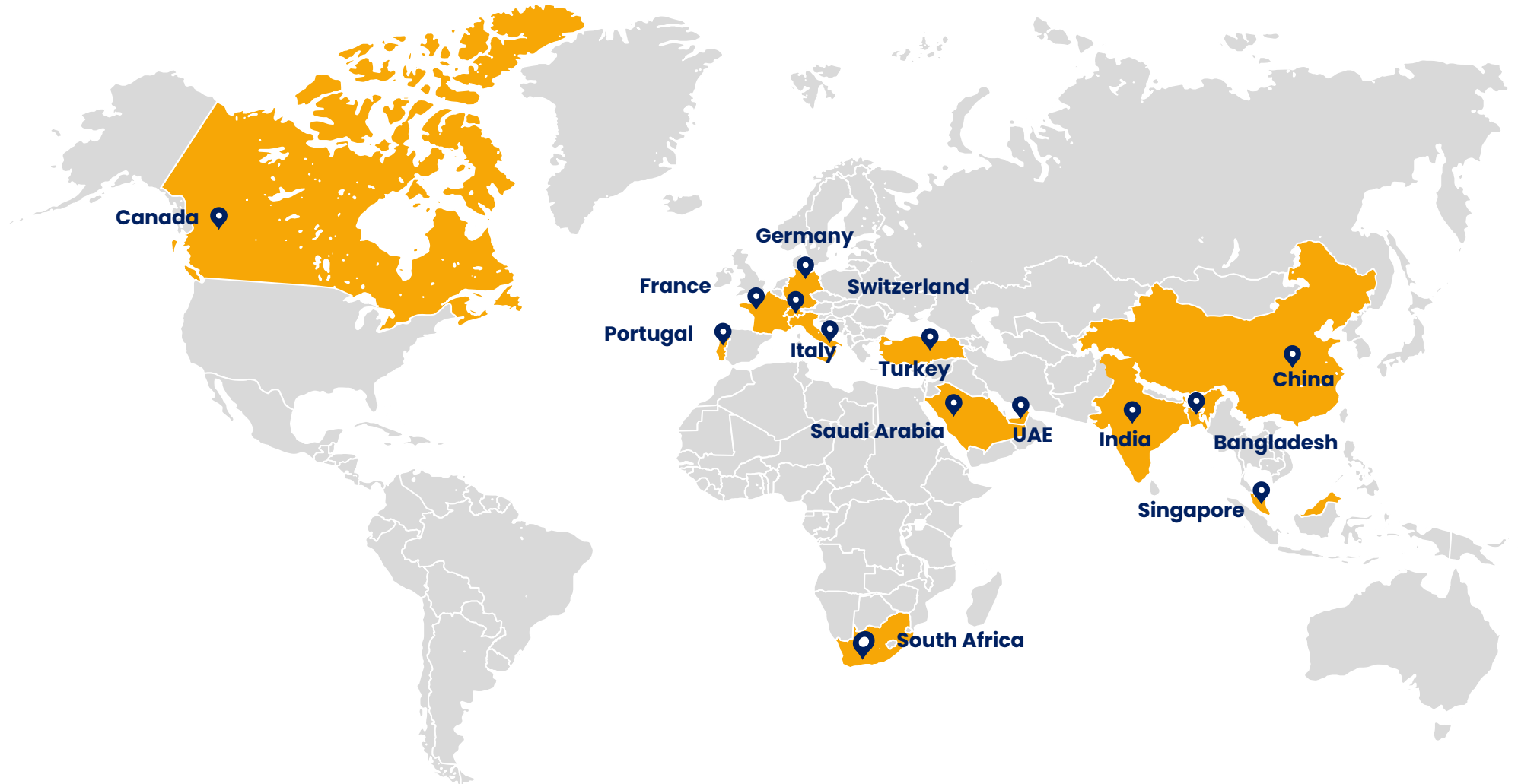


**Domestic - 2** Distributors / Dealers  
**International - 11** Distributors / Dealers



Selling products through our **dealer network** and **directly to customers**

# ...with Global Customer Base...



**1,40,000+** Machines Installations across more than **60 Countries**

# ...and Marquee Clientele



BHARAT FORGE



mahindra <sup>Rise</sup>



Audi



ASHOK LEYLAND



ArcelorMittal



AZAD



TITAN



BOSCH



HAVELLS



ELGI



DOMS



ROLEX ROLLED RINGS



Godrej



Welspun



tdps

FEDERAL MOGUL



SANSEERA ideas@work



Brakes India



WENDT



wipro



PARI



SONALIKA



JTEKT



WHEELS INDIA LIMITED



GNA



# Experienced Board of Directors



**Parakramsinh Ghanshyamsinh Jadeja**

**Promoter, Chairman & Managing Director**

- He has been associated with Jyoti Enterprise as a partner since 1989
- He is also a director on the board of Indian Machine Tool Manufacturers Association since December 2015 and Neo Rajkot Foundation since June 2016.
- He has also won the Presidential Award from Ministry of small industries, Govt. Of India as the "Best Entrepreneurship Award in Small Scale category for the year 2003"
- His entrepreneurial nous is well recognized. He has been honored with the "Premier Outstanding Entrepreneurship Award" by the IMTMA in 2013, the 'Small Scale Entrepreneur Third Award – 2003', by the Ministry of Small-Scale Industries, Government of India, and the "CII Best Entrepreneurship of the year award" for 2004-2005.
- He was also awarded the Hercules Award in 2013 on "Converting SSI into Indian MNC" by the Gujarat Innovation Society.



**Sahdevsinh Lalubha Jadeja**  
**Promoter & Whole-time Director**

He has been associated with Jyoti Enterprise as a partner since 1989



**Pravinchandra Ratilal Dholakia**  
**Independent Director**

Sr. Partner at PR Dholakia & Co., Chartered Accountants .

He is a Chartered Accountant & a member of the ICAI



**Vikramsinh Raghuvirsinh Rana**  
**Promoter & Whole-time Director**

He was appointed as director in March 26, 2003



**Dr. Jignasa Pravinchandra Mehta**  
**Independent Director**

Professor of Mechanical Engineering & Dean of Engineering & Technology at Darshan University, Rajkot  
She is a B.E and M.E (Mechanical), PhD



**Mrs. Prafulla P. Shenoy**  
**Independent Director**

Mrs. Shenoy brings 36 years experience in development banking and now works as a consultant, serves on interview boards, and supports education and NGOs in Mumbai.

# Management Team at Helm



**Kamlesh Sureshbhai Solanki**  
Chief Financial Officer

He joined the Company in 2004 as Manager - Finance and was appointed as Chief Financial Officer with effect from April, 2015. He holds a bachelor's degree in commerce from Saurashtra University, Rajkot



**Maulik Bharatbhai Gandhi**  
CS and Compliance Officer

Responsible for the secretarial department of the Company. Appointed as Compliance Officer of the Company in July 2023  
BBA, Member of ICSI.



**Vijaysinh Pravinsinh Zala**  
Executive Head - Design

Associated with the Company since 2004  
B.E (Mechanical)



**Hitesh Chhaganbhai Patel**  
Chief Operating Officer - EMS

Associated with Company since 2004  
B.E (Electronics & Telecom), MBA (Newport University, CA)



**Hiren Mahipatsinh Jadeja**  
President - Marketing

Associated with Company since 2004  
B.E (Electronics & Telecom), MBA (Newport University, CA)



**Vikas Raj Taneja**  
President - Sales

Associated with the Company since 2008  
B.E. (Production), Post Graduate Diploma in Business Administration



**Philippe Kapps**  
CEO - Huron Graffenstaden SAS

Prior experience with SITEK Insulation, ESTELEC Groupe, DBK France, ISRI France SAS and Siemens SAS. He is an MBA, a Process Automation Engineer, and has an Associate Degree in Electronics.



**Shivangi Bipinbhai Lakhani**  
Executive Head - Corporate Communication

Associated with Company since 2007  
B.Com, MBA

**4,000+ Employees**  
**Total Workforce**

# Recent Awards & Accolades in FY26

Recognized as '**Best Brand in the Metal Cutting Industry**' by Economic Times for 8 consecutive years from 2018 to 2025  
(The Times Group)



Recognized as **Iconic Brand of India 2024 and 2025**  
– By ET Edge (The Times Group)



**Best Stall Design Award at MACHAUTO EXPO 2026, LUDHIANA** in February 2026



**Best Stall Design Award at Engi Expo 2025, Jaipur** in November 2025



**A Beacon of Innovation:** Jyoti Shines at Globe-Tech Engineering Expo, Pune in September 2025



# Current Section

01

## Operational & Financial Performance

Quarter and Full Year Ended March 31<sup>st</sup>, 2026

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Strategies for next leap

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Global Machine Tool Industry, Industry Growth Drivers

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## Annexures

Consolidated Historical Financials

# Strategies for the Next Leap

1.  
**PEOPLE DEVELOPMENT**



2.  
**PRODUCT DEVELOPMENT**



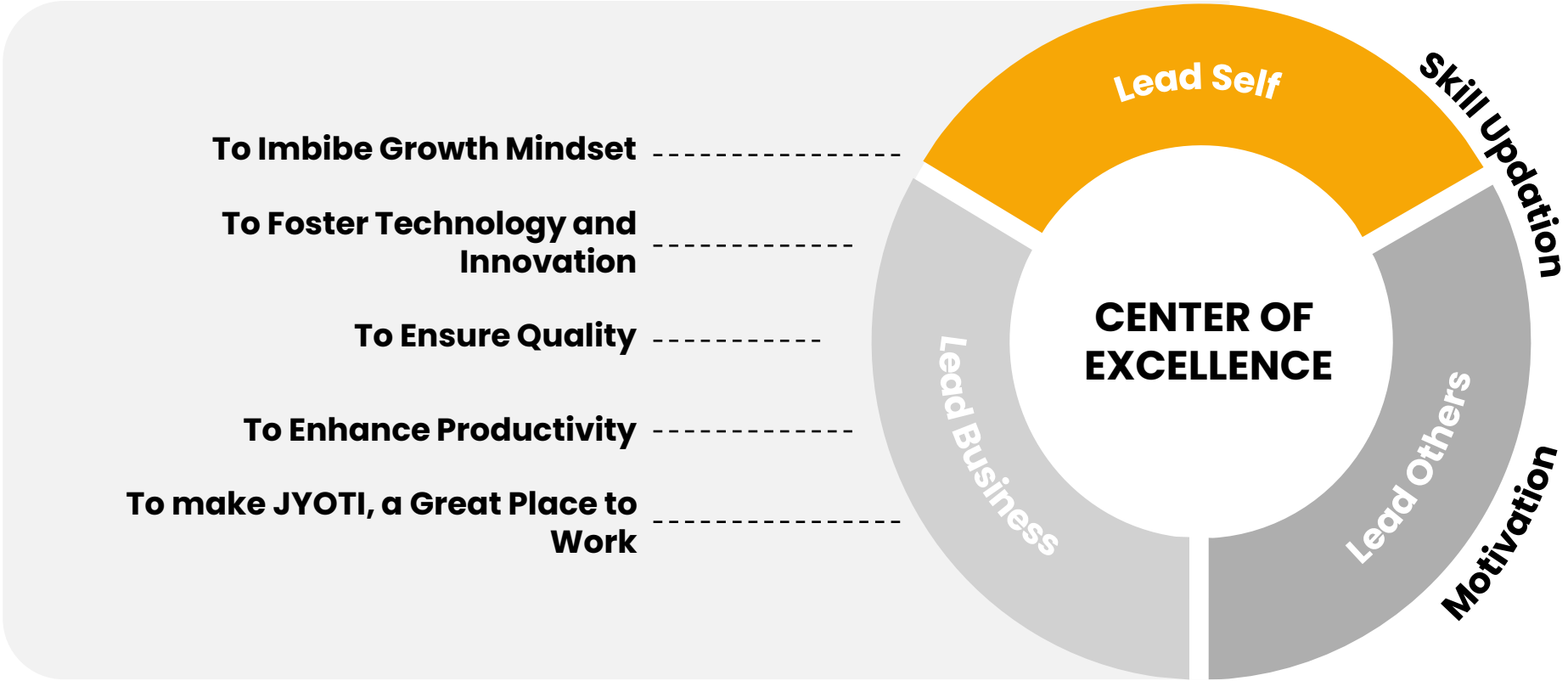
3.  
**MANUFACTURING CAPACITY EXPANSION**



# 1. People Development



Extensive focus on **skill development of existing manpower** and **new entrants** through COE (Center Of Excellence)



# 2A. Product Development in Recent Past



## GU 8 – 5 Axis Gantry Type Machining Center

**End User Segments:** Automobile, Aerospace, Die & Mould, Healthcare, Power



## HP 4000 and HP 6000 – High Performance Horizontal Machining Centers

**End User Segments:** Automobile, Textile, Pump and Valves, Agriculture

The High-Performance HP Series is designed for 3 major factors :

- **Productivity**
- **High Dynamics**
- **Reliability**



## AWT 22 – Alloy Wheel Turning Machine

**End User Segments :** Automobile (incl. EV)



## BTM 100 – Twin Spindle with Gantry Automation

**End User Segments:** Automobile, General Engineering



## Tachyon Beta – 5-Axis High Dynamics Machining Center

**End User Segments:** EMS, Aerospace, Healthcare, General Engineering

**Global Market Size:** ~3.70 B USD

**Expected Market Size by 2030:** ~5.1 B USD

Tachyon Beta with linear motor delivers

- **Most Compact**
- **Fastest**
- **Simultaneous 5-Axis Machine for Complex Applications**



## ATM 200 – Inverted Turning Center with Automation

**End User Segments:** Automobile, Aerospace, General Engineering

Leveraging **R&D strength** to design and develop new product variants in line with **global industry demands**

# 2B. HUMA Patent – The Future of Human Machine

Successfully secured official design patent registration under Class 15-09 for 'Panel for Machine'

Patent Design No. : 444176-001

Date of Receipt of Patent : 14-01-2025

## HUMA



**HUMA** revolutionizes operator-machine interaction for superior performance

Intuitive panel designed for efficient CNC operation

Its modern design emphasises on operation efficiency and easy to use

### Key Features of HUMA :

- ✓ User-friendly Interface
- ✓ Touchscreen Control
- ✓ Feed Rate Adjustment
- ✓ Easy to Switch & Operate
- ✓ Flexibility to Operate Remotely



# 3. Capacity Expansion to Fuel Future Growth

**New Sub-Assembly**



**New Assembly Lines**



**New Assembly Line – Interior View**



Capacity enhancement of **6000 machines p.a.** is already completed

Further production capacity enhancement of **additional 10,000 machines p.a. to be completed by September 2026**

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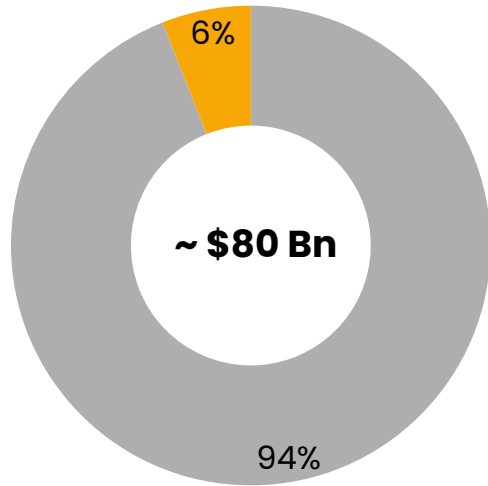
Global Machine Tool Industry, Industry Growth Drivers

05

## Annexures

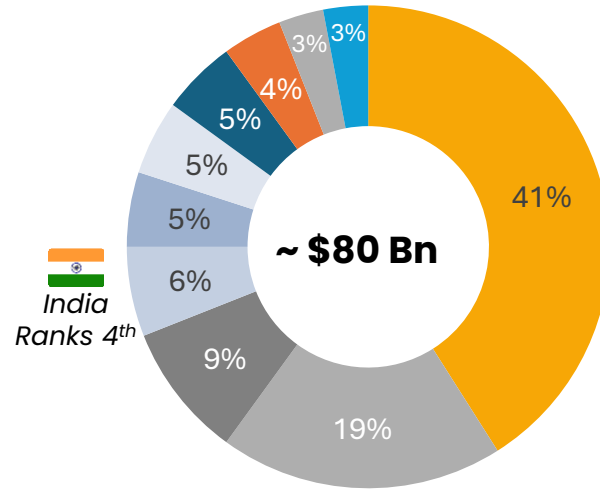
Consolidated Historical Financials

## Global Consumption



Indian Consumption  
Others

## Top 10 Consumers

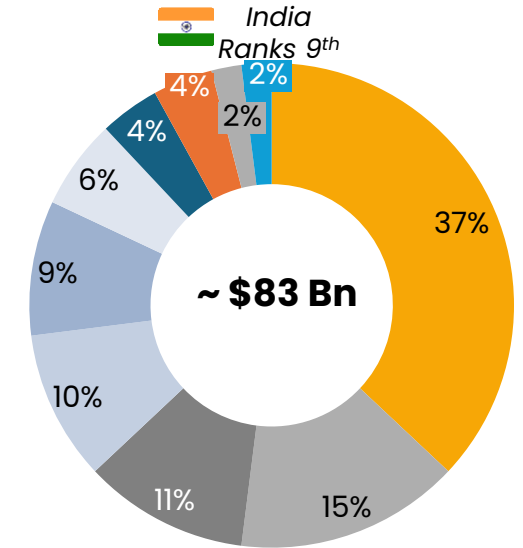


India Ranks 4<sup>th</sup>

China Italy Turkey  
USA Japan Canada  
Germany South Korea  
India Mexico

Figures are % of Global Consumption

## Top 10 Producers



India Ranks 9<sup>th</sup>

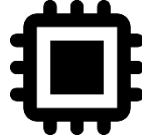
China Italy India  
Germany South Korea Spain  
Japan Taiwan  
USA Switzerland

Figures are % of Global Production



## Electric Vehicles

- ✓ Global EV market size is expected to reach ~USD 2109 bn and will grow at 23.42% CAGR by 2033. (source : IBEF)
- ✓ The Electric Vehicle market in India is expected to grow at a 29% CAGR during 2024–2030. (source : IBEF)
- ✓ GOI has reaffirmed its commitment towards EVs and it's mission for 30% Electric Mobility by 2030. (source : IBEF)



## Semiconductor

- ✓ The Indian Semiconductor market will grow from USD 52 bn in FY 2024–25 to USD 103.4 bn by 2030, at a CAGR of 13%. (source : [indbiz.gov.in](http://indbiz.gov.in))
- ✓ Mobile handsets, IT, and Industrial Applications continue to be the primary drivers of growth, contributing nearly 70% of the sector's revenue.



## EMS

- ✓ The market is projected to grow from USD 648.11 Bn in 2025 to USD 1,033.17 Bn by 2032, exhibiting a CAGR of 6.9% during the forecast period. (source : *Fortune Business Insights*)
- ✓ India's demand for electronic components is projected to be \$240 billion by 2030, fueled by the rising domestic production of cell phones. - *CII report*
- ✓ The potential CNC Machine demand for EMS industry in India is over 1,00,000 machines within the span of next 5 years. (source : IBEF)



## Aerospace & Defence

- ✓ The Global Aerospace and Defence market size is expected to reach ~USD 1388 bn (@ 8.2% CAGR) by 2030.
- ✓ Increase in Aerospace and Defence spendings globally due to Geo-Political circumstances, modernization and increased spending budgets.

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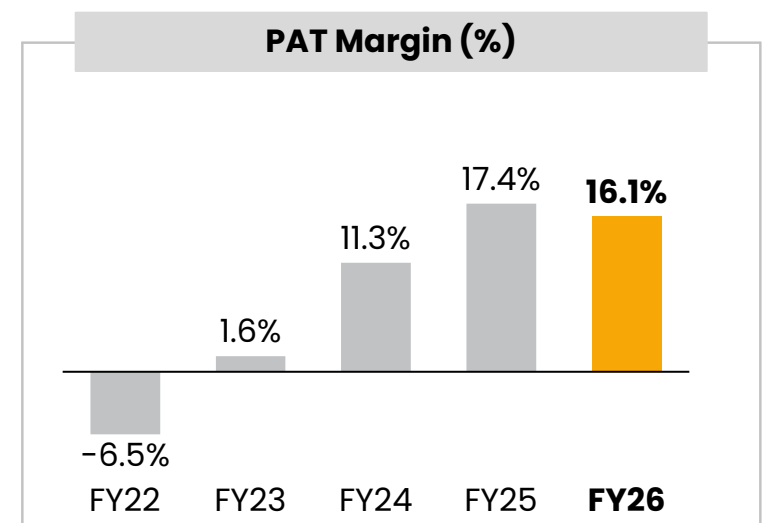
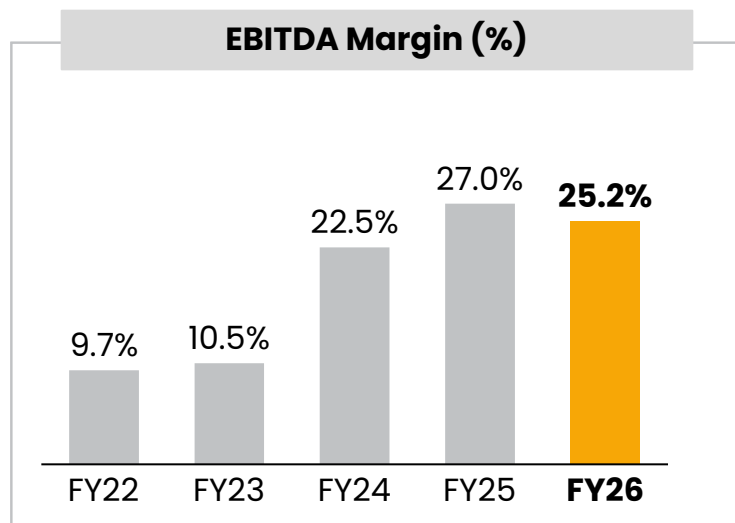
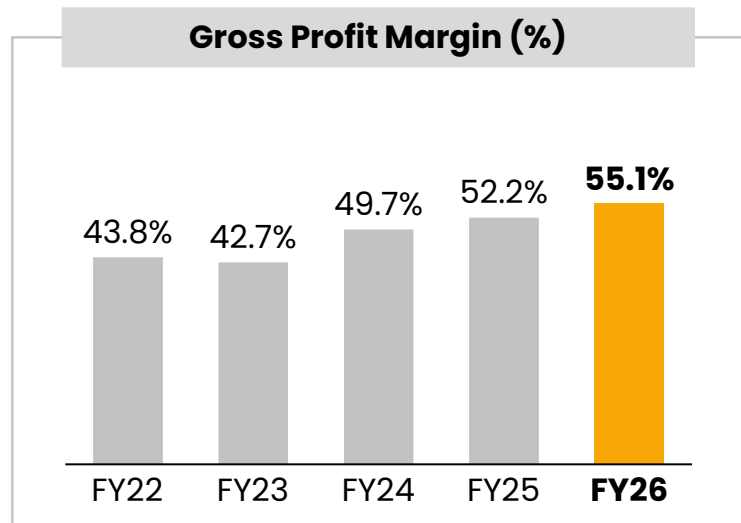
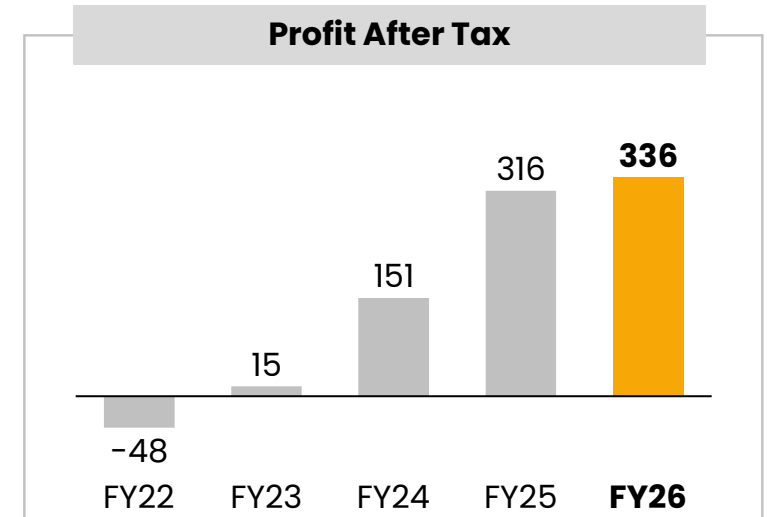
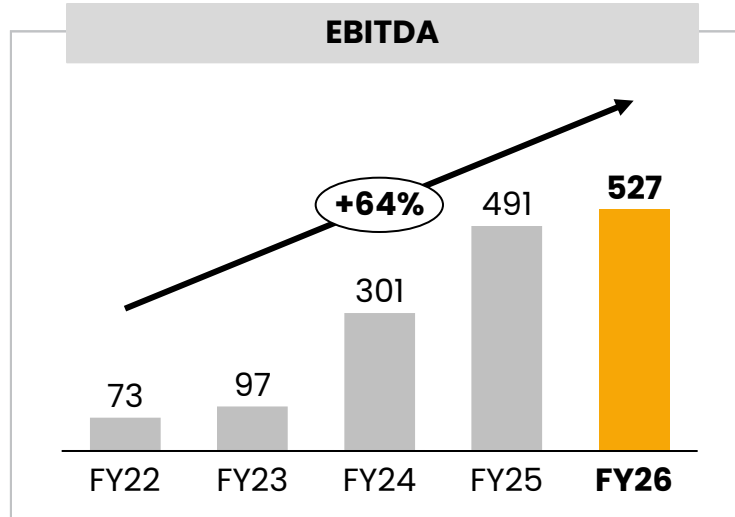
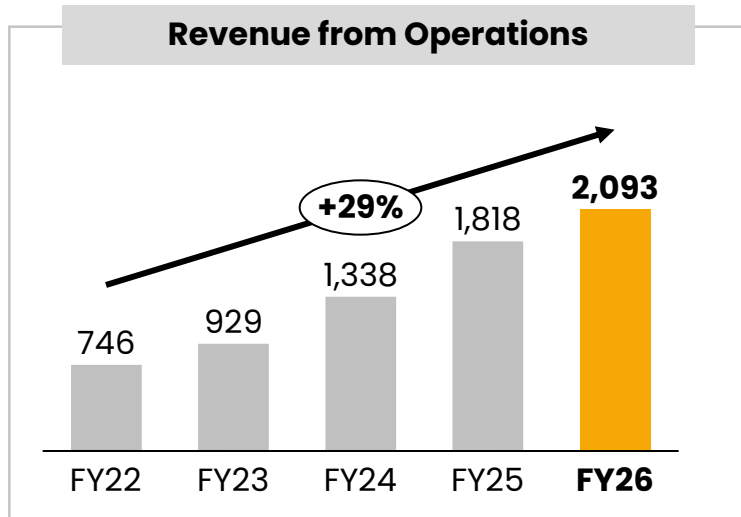
Global Machine Tool Industry, Industry Growth Drivers

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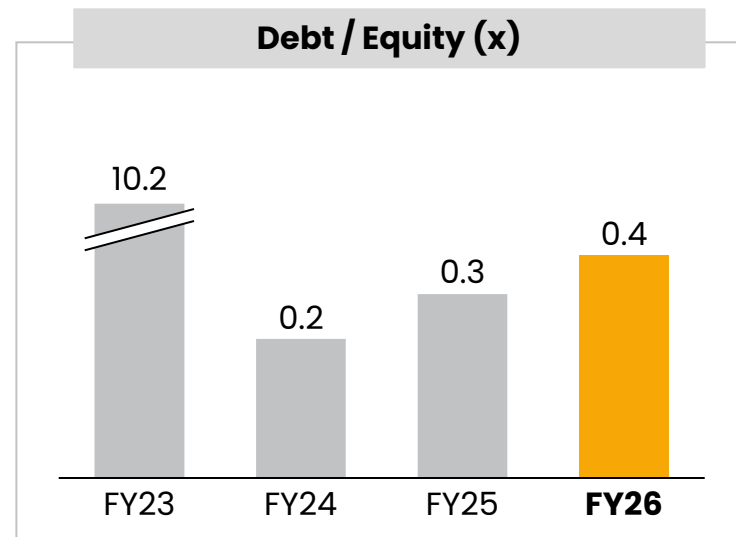
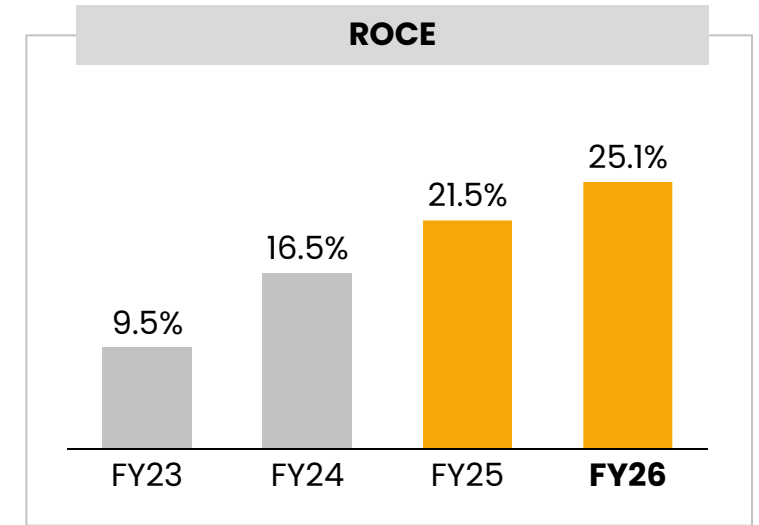
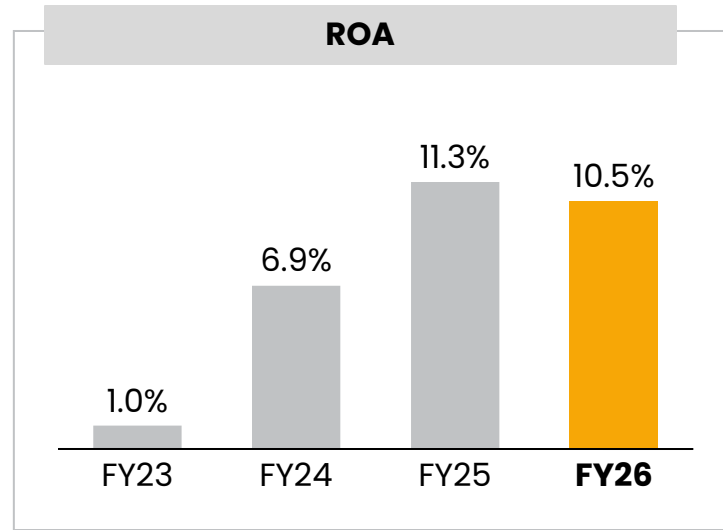
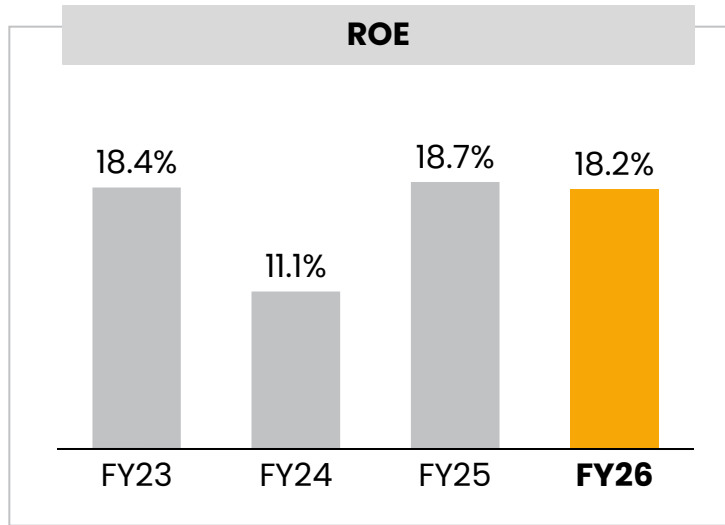
## Annexures

Consolidated Historical Financials

# Historical Financial Snapshot



# Key Ratios



# Historical Profit & Loss Statement



Profit and Loss (INR Cr)	FY26	FY25	FY24	FY23
<b>Revenue from Operations</b>	<b>2,093.1</b>	<b>1,817.7</b>	<b>1,338.5</b>	<b>929.3</b>
Cost of Goods Sold	939.3	868.8	673.7	532.6
<b>Gross Profit</b>	<b>1,153.8</b>	<b>948.9</b>	<b>664.8</b>	<b>396.6</b>
<b>Gross Profit Margin</b>	<b>55.1%</b>	<b>52.2%</b>	<b>49.7%</b>	<b>42.7%</b>
Employee Cost	330.0	258.2	204.5	166.2
Other Expenses	297.1	199.8	159.3	133.0
<b>EBITDA</b>	<b>526.8</b>	<b>490.9</b>	<b>300.9</b>	<b>97.4</b>
<b>EBITDA Margin</b>	<b>25.2%</b>	<b>27.0%</b>	<b>22.5%</b>	<b>10.5%</b>
Depreciation	50.2	36.5	32.8	33.6
Other Income	60.5	14.5	6.5	23.3
<b>EBIT</b>	<b>537.0</b>	<b>468.9</b>	<b>274.7</b>	<b>87.1</b>
<b>EBIT Margin</b>	<b>25.7%</b>	<b>25.8%</b>	<b>20.5%</b>	<b>9.4%</b>
Finance Cost	69.8	42.1	89.7	89.7
Exceptional Item Gain / (Loss)	0.0	9.1	0.0	30.5
<b>Profit before Tax</b>	<b>467.2</b>	<b>417.74</b>	<b>184.9</b>	<b>27.8</b>
<b>Profit before Tax Margin</b>	<b>22.3%</b>	<b>23.0%</b>	<b>13.8%</b>	<b>3.0%</b>
Tax	131.2	101.7	34.1	12.8
<b>Profit After Tax</b>	<b>336.0</b>	<b>316.0</b>	<b>150.9</b>	<b>15.1</b>
<b>Profit After Tax Margin</b>	<b>16.1%</b>	<b>17.4%</b>	<b>11.3%</b>	<b>1.6%</b>
EPS	14.78	13.9	7.89	1.02
<b>Cash PAT</b>	<b>386.2</b>	<b>352.5</b>	<b>183.6</b>	<b>48.7</b>

# Historical Balance Sheet



Assets (in Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23
<b>Non - Current Assets</b>	<b>957.5</b>	<b>672.2</b>	<b>416.0</b>	<b>336.0</b>
Property, Plant and Equipment	690.4	456.4	308.6	268.9
Capital work-in-progress	3.1	167.7	47.8	8.3
Right of Use Assets	89.3			
Intangible assets	25.7	12.3	13.7	14.2
Intangible assets under development	26.8	16.2	9.8	7.1
Deferred tax assets (Net)	0.0	0.5	0.6	0.0
<b>Financial Assets</b>				
Investments	15.8	0.0	3.7	3.4
Other Financial Assets	13.7	3.1	0.0	10.0
Other non-current assets	92.8	16.0	31.8	24.1
<b>Current Assets</b>	<b>2,657.9</b>	<b>2,119.8</b>	<b>1,762.3</b>	<b>1,179.4</b>
Inventories	1,166.0	900.5	866.0	819.9
<b>Financial Assets</b>				
Trade receivables	599.1	486.5	249.1	145.9
Cash and Cash Equivalents	52.9	13.4	302.3	16.1
Other balances with bank	84.3	111.9	83.3	12.2
Loans	6.1	9.7	3.9	5.9
Other Financial Asset	624.4	538.2	180.7	141.1
Other current assets	124.7	55.4	72.8	33.6
Current Tax Asset (Net of Provision)	0.4	4.2	4.2	4.7
<b>Total Assets</b>	<b>3,615.3</b>	<b>2,792.0</b>	<b>2,178.3</b>	<b>1,515.4</b>

Equity & Liabilities (in Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23
<b>Total Equity</b>	<b>2,001.3</b>	<b>1,686.2</b>	<b>1,364.6</b>	<b>82.1</b>
Share Capital	45.5	45.5	45.5	32.9
Other Equity	1,955.9	1,640.7	1,319.1	49.1
<b>Non - Current Liabilities</b>	<b>435.6</b>	<b>121.1</b>	<b>99.8</b>	<b>160.5</b>
<b>Financial Liabilities</b>				
Borrowings	410.2	102.6	84.5	127.5
Lease Liabilities	2.6			
Provisions	22.2	18.5	15.3	12.8
Deferred tax liabilities (Net)	0.6	0.0	0.0	20.2
<b>Current Liabilities</b>	<b>1,178.4</b>	<b>984.8</b>	<b>713.9</b>	<b>1,272.9</b>
<b>Financial Liabilities</b>				
Borrowings	439.5	394.3	219.3	707.5
Lease Liabilities	0.5	0.0	0.0	0.0
Trade payables	509.8	410.1	371.5	413.0
Other Financial Liabilities	11.6	70.6	58.7	39.8
Other Current liabilities	191.7	79.0	51.0	97.8
Provisions	3.6	3.1	2.6	1.7
Current Tax Liabilities	21.8	27.6	10.9	13.0
<b>Total Equity &amp; Liabilities</b>	<b>3,615.3</b>	<b>2,792.0</b>	<b>2,178.3</b>	<b>1,515.4</b>

# Historical Abridged Cash Flow Statement



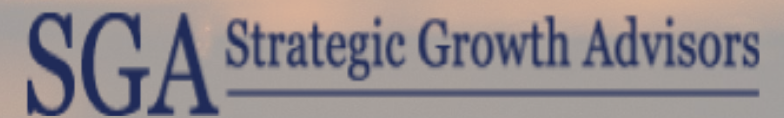
Particulars (INR Cr)	Mar-26	Mar-25	Mar-24	Mar-23
<b>Net Profit Before Tax</b>	<b>467.2</b>	<b>417.7</b>	<b>10.3</b>	<b>27.9</b>
Adjustments for: Non -Cash Items / Other Investment or Financial Items	54.5	86.1	65.5	68.0
<b>Operating profit before working capital changes</b>	<b>521.7</b>	<b>503.9</b>	<b>75.8</b>	<b>95.9</b>
Changes in working capital	-309.1	-522.5	-152.5	-77.2
<b>Cash generated from Operations</b>	<b>212.7</b>	<b>-18.7</b>	<b>-76.7</b>	<b>18.7</b>
Direct taxes paid (net of refund)	-125.4	86.8	0.3	7.1
<b>Net Cash from Operating Activities (Before Exceptional Item)</b>	<b>87.3</b>	<b>-105.4</b>	<b>-77.0</b>	<b>11.7</b>
Exceptional Item	-32.9	0.0	0.0	0.0
<b>Net Cash from Operating Activities</b>	<b>54.4</b>	<b>-105.4</b>	<b>-77.0</b>	<b>11.7</b>
<b>Net Cash from Investing Activities</b>	<b>-302.1</b>	<b>-329.0</b>	<b>-36.4</b>	<b>-31.6</b>
<b>Net Cash from Financing Activities</b>	<b>287.2</b>	<b>145.4</b>	<b>105.9</b>	<b>33.6</b>
<b>Net Decrease in Cash and Cash equivalents</b>	<b>39.5</b>	<b>-289.0</b>	<b>-7.5</b>	<b>13.6</b>
Add: Cash & Cash equivalents at the beginning of the period	13.4	302.3	16.1	2.4
<b>Cash &amp; Cash equivalents at the end of the period</b>	<b>52.9</b>	<b>13.4</b>	<b>8.6</b>	<b>16.1</b>

# Thank You



**Jyoti CNC Automation Limited**

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Mr. Maulik Gandhi  
Maulik.gandhi@jyoti.co.in



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[sagar.shroff@sgapl.net](mailto:sagar.shroff@sgapl.net) / [ayush.harria@sgapl.net](mailto:ayush.harria@sgapl.net)  
+91 98205 19303 / +91 98204 62966