

JYOTI CNC AUTOMATION LIMITED

CIN: L29221GJ1991PLC014914

Regd. Off: G - 506, Lodhika GIDC, Vill.: Metoda,
Dist.: Rajkot - 360 021. Gujarat India.

Date: February 06, 2026

To,
The Department of Corporate Services,
BSE Limited, Mumbai

BSE Script Code: 544081

Respected Sir/ Madam,

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

NSE Script Symbol: JYOTICNC

SUB: Submission of Financial Results As Approved By Board of Directors.

In continuation of our intimation dated February 05, 2026, this is to inform that the board of directors of the company had at their meeting held on February 05, 2026 approved Standalone and Consolidated financial results as described below.

- (I) Standalone Financial Results of the Company for the quarter and nine months ended on December 31, 2025; and
- (II) Consolidated Financial Results of the Company and its Subsidiaries for the quarter and nine months ended on December 31, 2025.

The meeting of Board of Directors of the Company commenced at 12.46 P.M. and concluded at 01.20 P.M.

Kindly take the same on your records.

Thanking You,
For Jyoti CNC Automation Limited

Maulik B. Gandhi
Company Secretary and Compliance Officer

Encl.: [1] Standalone and Consolidated Financial Results and Other Statement Stated as Above.
[2] Reports of Auditor.

Independent Auditor's Review Report on the Standalone Unaudited Financial Result of The Company for Quarter and Nine Months Ended December 31, 2025 pursuant to the Regulations 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Jyoti CNC Automation Limited** (hereinafter referred to as "the Company") for the quarter and nine months ended December 31, 2025 ('the Statement') being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.
4. Attention is invited to Note 3 of the accompanying Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2025, regarding non provision of impairment of investment in subsidiary.

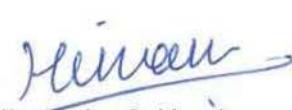
Our opinion is not qualified in respect of this matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Rajkot
Date: 10th February, 2026




(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN:26103203VIISKK7558

Statement of Unaudited Standalone Financial Results For The Quarter & Nine Months Ended December 31, 2025

(**₹ in Crores**)

Particulars	Standalone					
	Quarter Ended		Nine Months Ended		Year Ended	
	31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1 Revenue from operations	529.77	448.22	400.02	1,350.31	1,085.93	1,615.03
2 Other Income	7.38	9.40	(2.61)	31.32	8.82	16.44
3 Total Income	637.15	457.62	397.41	1,381.63	1,094.75	1,631.47
4 Expenses						
a) Cost of material consumed	251.10	196.59	147.64	620.48	450.22	703.30
b) Changes in inventories of finished goods and work-in-progress	(10.62)	19.76	61.55	20.60	122.29	118.16
c) Employees Cost	59.71	60.87	40.32	164.88	120.01	166.93
d) Finance Costs	18.68	8.53	4.17	34.06	11.22	17.36
e) Depreciation and Amortisation Expenses	10.63	8.94	7.53	30.50	22.98	32.02
f) Other Expenditure	65.59	60.48	38.81	171.24	111.24	168.36
Total expenses	395.09	355.17	299.82	1,041.76	837.97	1,206.13
5 Profit/(Loss) before exceptional / Extraordinary Items and Tax(3-4)	142.06	102.45	97.59	339.87	256.78	425.34
6 Exceptional / Extraordinary Items	-	-	-	-	9.07	9.07
7 Profit/(Loss) before Tax (5-6)	142.06	102.45	97.59	339.87	247.71	416.27
8 Tax Expense						
Current Tax	35.04	23.35	19.96	80.42	58.89	103.18
Deferred Tax	1.36	0.16	0.30	2.73	0.67	2.70
Tax Adjustment for earlier years	0.50	-	-	0.50	-	0.33
Total Tax Expenses	36.90	23.51	20.26	83.65	59.56	106.21
9 Net Profit/(Loss) After Tax (7-8)	105.16	78.94	77.33	256.22	188.15	310.06
Items that will not be reclassified subsequently to profit or loss (Net of Tax)	(1.94)	(3.67)	(0.55)	(5.83)	(1.66)	(0.91)
Items that will be reclassified to profit or loss						
Total Comprehensive Income / (Loss) for the period	(1.94)	(3.67)	(0.55)	(5.83)	(1.66)	(0.91)
11 Total Comprehensive Income for the period after Tax (9+10)	103.22	75.27	76.78	250.39	186.49	309.15
12 Paid-up Equity Share Capital (Face value of ₹ 2/- each)	45.48	45.48	45.48	45.48	45.48	45.48
13 Other Equity						2,020.20
14 Earnings per Share (Not Annualised for all Quarters and Nine month)						
Basic (in ₹)	4.62	3.47	3.40	11.27	8.27	13.64
Diluted (in ₹)	4.62	3.47	3.40	11.27	8.27	13.64

Notes:

1 The above standalone financial results for the quarter and nine month ended 31 December 2025 in respect of Jyoti CNC Automation Limited (the company) have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 10 February 2026. The above results have been subject to limited review by the Statutory auditor of the company.

2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The Company has made investment over the years in its subsidiary which in turn was further invested in its operating Step Down Subsidiary. The company also has certain other receivables from the subsidiary and its step down subsidiary. This subsidiary including step down subsidiary has incurred losses over certain years which has resulted in the erosion of networth of company's subsidiary. The Company's management, in view of the strategic nature of investment in subsidiary has undertaken several measures and is expecting recovery/tumaround in near future of the business of its operating step down subsidiary and hence, is of the opinion that no impairment is warranted.

4 The Company's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.

5 Exceptional item reported in Nine month ended December 31, 2024 and Year Ended March 31, 2025 of ₹9.07 Cr, represents the payment of compounding charges paid in consequence of final compounding order passed by CCIT(TDS), Ahmedabad on 10th June 2024 pertaining to A.Y. 2013-14 to A.Y. 2016-17 and A.Y. 2018-19 to A.Y. 2022-23.

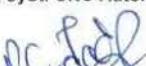
6 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the 'Codes'). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised under employee cost in the standalone financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

7 Figures for earlier period(s) have been regrouped, wherever necessary.

8 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the Company's Website (<https://jyoti.co.in/investors/financials-reports-and-returns/>).

For, Jyoti CNC Automation Limited



Parakram Singh G. Jadeja

Chairman & Managing Director

DIN No: 00125050



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Email: gkcmumbai@gmail.com Dial: 3513 8325/26/27/6338

Independent Auditor's Review Report on the Consolidated Unaudited Financial Result of The Company for Quarter and Nine Months Ended December 31, 2025 pursuant to the Regulations 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Jyoti CNC Automation Limited ("the Parent") and its subsidiaries (the parent and subsidiaries (including step down subsidiaries) together known as "the Group"), for the quarter and nine months ended December 31, 2025 being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Jyoti SAS	Subsidiary
Huron Graffenstaden SAS (Huron France)	Step Down Subsidiary
Huron Frasmaschinen GmbH (Huron GmbH)	Step Down Subsidiary
Huron Canada INC (Huron Canada)	Step Down Subsidiary
Huron Makina Servis Ve Diş Ticaret Limited Şirketi (Huron Turkey)	Step Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The subsidiary including step down subsidiaries located outside India whose interim financial information has been prepared in accordance with the accounting principles generally accepted in their respective country and which has been reviewed by other auditor and independent report of the same is issued. An independent chartered accountant has converted the said interim financial information of such subsidiary and its step-down subsidiaries located outside India to accounting principles generally accepted in India and issued a review report on the same. Our conclusion on the Statement, in so far as it relates to the interim financial information of the subsidiaries, located outside India is based on the reports of other auditor and the Independent Chartered Accountant as referred above. Our conclusion is not modified in respect of the above matter.

The accompanying Statement includes the interim financial results and other financial information in respect of subsidiaries and step-down subsidiaries whose unaudited interim financial results/statements and other financial information reflect total revenue of ₹ 77.46/- crores and ₹ 228.54 Crores, total net profit/(loss) after tax of (₹ 16.79/-) crores and (₹ 11.34) Crores, total comprehensive income/(loss) of (₹ 16.79/-) crores and (₹ 11.34) Crores for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the statement which have been reviewed by their respective auditors.

The independent auditors report on interim financial results/statements and other financial information of these entities referred to above have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries (including step down subsidiaries) is based solely on the report of such auditors and procedures performed by us as stated above.

Our conclusion on the Statement is not modified in respect of the above matter.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Rajkot
Date: 10th February, 2026



Himanshu
(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN:26103203YITENO5943

Statement of Unaudited Consolidated Financial Results For The Quarter & Nine Months Ended December 31, 2025

(₹ in Crores)

	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	575.90	507.90	449.51	1,493.97	1,242.02	1,817.70
2	Other Income	6.05	9.13	(0.14)	35.68	14.91	14.48
3	Total Income	581.95	517.03	449.37	1,529.65	1,256.93	1,832.18
4	Expenses						
	a) Cost of material consumed	261.25	217.08	159.16	648.14	484.11	752.85
	b) Changes in inventories of finished goods and work-in progress	(17.31)	6.36	64.75	(0.11)	122.05	115.97
	c) Employees Cost	91.73	86.45	84.17	250.68	186.03	258.22
	d) Finance Costs	23.64	14.19	10.72	50.01	30.75	42.08
	e) Depreciation and Amortisation Expenses	13.23	10.47	8.58	35.95	26.21	36.45
	f) Other Expenditure	85.66	73.43	48.86	215.90	136.61	199.80
	Total expenses	458.20	407.98	356.24	1,200.57	985.76	1,405.37
5	Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)	123.75	109.05	93.13	329.08	271.17	426.81
6	Exceptional / Extraordinary Items	-	-	-	-	9.07	9.07
7	Profit/(Loss) before Tax (5-6)	123.75	109.05	93.13	329.08	262.10	417.74
8	Tax Expense						
	Current Tax	35.04	23.35	19.96	80.42	58.89	103.18
	Deferred Tax	(0.30)	0.20	(7.07)	2.73	(3.82)	(1.78)
	Tax Adjustment for earlier years	0.50	-	-	0.50	-	0.33
	Total Tax Expenses	35.24	23.55	12.89	83.65	55.07	101.73
9	Net Profit/(Loss) After Tax (7-8)	88.51	85.50	80.24	245.43	207.04	316.01
	Items that will not be reclassified subsequently to profit or loss (Net of Tax)	(1.94)	(3.67)	(0.55)	(5.83)	(1.66)	5.51
	Items that will be reclassified to profit or loss	(1.94)	(3.67)	(0.55)	(5.83)	(1.66)	5.51
11	Total Comprehensive Income for the period after Tax (9+10)	86.57	81.83	79.69	239.60	205.37	321.52
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)	45.48	45.48	45.48	45.48	45.48	45.48
13	Other Equity						1,785.29
14	Earnings per Share (Not Annualised for all Quarters)						
	Basic (in ₹)	3.89	3.76	3.53	10.79	9.10	13.90
	Diluted (in ₹)	3.89	3.76	3.53	10.79	9.10	13.90

Notes:

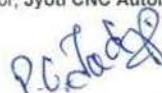
- The above consolidated financial results are for the quarter and nine months ended December 31, 2025 of Jyoti CNC Automation Limited and its Subsidiaries have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on February 10, 2026. The said financial results were subject to limited review by statutory auditors of the company and the statutory auditors of the company have issued an unmodified opinion thereon.
- These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The consolidated financial results include the financial results of Jyoti CNC Automation Limited ('Parent Company') and the financial results of its wholly owned subsidiary and step down subsidiaries namely Jyoti SAS (France), Huron Graffenstaden SAS (Huron France), Huron Frasmaschinen GmbH (Huron GmbH), Huron Canada INC (Huron Canada) and Huron Makina Sevris Ve Di-Ticaret Limited -irkeli (Huron Turkey) (together called as the "group").
- The Group's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.
- Exceptional Item reported in Nine month ended December 31, 2024 and Year Ended March 31, 2025 of ₹9.07 Cr, represents the payment of compounding charges paid in consequence of final compounding order passed by CCIT(TDS), Ahmedabad on 10th June 2024 pertaining to A.Y. 2013-14 to A.Y. 2016-17 and A.Y. 2018-19 to A.Y. 2022-23.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised under employee cost in the consolidated financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

- Figures for earlier period(s) have been regrouped, wherever necessary.
- The Aforesaid Financial Results are available on website of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the Company's Website (<https://jyoti.co.in/investors/financials-reports-and-returns/>).

Place: Rajkot
Dated: February 10, 2026

For, Jyoti CNC Automation Limited



Parakram Singh G. Jadeja
Chairman & Managing Director
DIN No: 00125050

