



JYOTI CNC AUTOMATION LIMITED

CIN: L29221GJ1991PLC014914

Regd. Off.: G – 506, Lodhika GIDC, Vill.: Metoda,

Dist.: Rajkot – 360 021. Gujarat India.

Date: August 06, 2025

To,
The Department of Corporate Services,
BSE Limited, Mumbai

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

BSE Script Code: 544081

NSE Script Symbol: JYOTICNC

Dear Sir/ Madam,

SUB: Disclosure Pursuant to SEBI Listing Regulations - Outcome of Meeting of Board of Directors

This is to inform you that the board of directors of the company meet today on August 06, 2025 and had, inter alia, took below decisions:

- I) Standalone Financial Results for the quarter ended on June 30, 2025.
- II) Consolidated Financial Results for the quarter ended on June 30, 2025.
- III) To Expand Overseas Sales & Service Network and, in this regard, to set up / acquire entities in United State of America (USA) and People's Republic of China (China).

Financial Results mentioned at sr. no. [I] and [II] above, along with Limited Review Report issued auditor of the company M/s. G. K. Choksi & Co., Chartered Accountants, are enclosed herewith.

The meeting of board of directors of the company commenced on 12:41 P.M. and ended on 01:10 P.M.

Further, based on recommendation of Nomination & Remuneration Committee, Mr. Alay Dave, Chief Operating Officer, and Mr. Vijay Pratap Singh, Chief Strategy and Transformation Officer, are designated as Senior Management Personnel.

Thanking You,
For, Jyoti CNC Automation Limited

Maulik B. Gandhi
Company Secretary and Compliance Officer

Encl.: As Stated Above.

Independent Auditor's Review Report on Quarter and three Months Ended Standalone Unaudited Financial Result of The Company pursuant to the Regulations 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Jyoti CNC Automation Limited** (hereinafter referred to as "the Company") for the quarter ended 30th June, 2025 ('the Statement') being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.
4. Attention is invited to Note 3 of the accompanying Statement of Unaudited Standalone Financial Results for the Quarter Ended 30th June, 2025, regarding non provision of impairment of investment in subsidiary. Our opinion is not qualified in respect of this matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Rajkot
Date: 06th August, 2025


(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 25103203BMIVTU9757



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

		(₹ in Cr)			
		Standalone			
		Quarter ended			For the year ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	INCOME				
1	Revenue from operations	372.32	529.10	310.37	1,615.03
2	Other Income	14.54	7.62	3.64	16.44
3	Total Revenue	386.86	536.72	314.01	1,631.47
4	Expenses				
	Cost of material consumed	172.79	253.08	143.77	703.30
	Changes in inventories of finished goods and work-in progress	11.46	(4.15)	19.86	118.16
	Employees Cost	44.30	46.92	36.93	166.93
	Finance Costs	6.85	6.14	4.75	17.36
	Depreciation and Amortisation Expenses	10.93	9.04	7.42	32.02
	Other Expenditure	45.17	57.13	34.89	168.36
	Total expenses	291.50	368.16	247.61	1,206.13
5	Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)	95.36	168.56	66.40	425.34
6	Exceptional / Extraordinary Items	-	-	9.07	9.07
7	Profit/(Loss) before Tax (5-6)	95.36	168.56	57.33	416.27
8	Tax Expense				
	Current Tax	22.03	44.29	16.06	103.18
	Deferred Tax	1.21	2.03	0.10	2.70
	Tax Adjustment for earlier years	-	0.33	-	0.33
	Total Tax Expenses	23.24	46.65	16.15	106.21
9	Net Profit/(Loss) After Tax (7-8)	72.12	121.91	41.18	310.06
10	Other Comprehensive Income/(Loss)				
	Items that will not be reclassified subsequently to profit or loss (Net of Tax)	(0.22)	0.75	(0.28)	(0.91)
	Items that will be reclassified to profit or loss (Net of Tax)	-	-	-	-
	Other Comprehensive Income/(Loss) (Net of Tax)	(0.22)	0.75	(0.28)	(0.91)
11	Total Comprehensive Income for the period after Tax (9+10)	71.90	122.66	40.90	309.15
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)				45.48
13	Other Equity				2,020.20
14	Earnings per Share - (not annualised for quarters)				
	Basic (In ₹)	3.17	5.36	1.81	13.64
	Diluted (In ₹)	3.17	5.36	1.81	13.64

Notes:

- The above financial results are for the quarter ended on June 30 2025 in respect of Jyoti CNC Automation Limited have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 06, 2025. The said financial results were subject to limited review by statutory auditor of the company and the statutory auditor of the company have issued an unmodified opinion thereon.
- These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Company has made investment over the years in its subsidiary which in turn was further invested in its operating Step Down Subsidiary. The company also has certain other receivables from the subsidiary and its step down subsidiary. This subsidiary including step down subsidiary is making losses over certain years which has resulted in the erosion of network of company's subsidiary. The Company's management, in view of the expected recovery in near future of the business of the operating step down subsidiary and in view of the strategic nature of investment in subsidiary is of the opinion that no impairment is warranted.
- The Company's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.
- The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial years and published unaudited year to date figures upto the end of third quarter of the relevant financial year, which were subject to limited review.
- The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.
- The standalone financial results for the quarter ended 30 June 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the company's website (URL : https://jyoti.co.in/investors/financials-reports-and-returns).

Independent Auditor's Review Report on Quarter and three Months Ended Consolidated Unaudited Financial Result of the Company pursuant to the Regulations 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying Statement of Consolidated unaudited financial results of **Jyoti CNC Automation Limited** ("the Parent") and its subsidiaries (the parent and subsidiaries (including step down subsidiaries) together known as "the Group"), for the quarter and three months ended 30th June, 2025 being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our Responsibility is to express a conclusion on the Statement based on our review
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion..

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Jyoti SAS	Subsidiary
Huron Graffenstaden SAS (Huron France)	Step Down Subsidiary
Huron Frasmashinen GmbH (Huron GmbH)	Step Down Subsidiary
Huron Canada INC (Huron Canada)	Step Down Subsidiary
Huron Makina Servis Ve Diş Ticaret Limited Şirketi (Huron Turkey)	Step Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The subsidiary including step down subsidiaries located outside India whose interim financial information has been prepared in accordance with the accounting principles generally accepted in their respective country and which has been reviewed by other auditor and independent report of the same is issued. An independent chartered accountant has converted the said interim financial information of such subsidiary and its step-down subsidiaries located outside India to accounting principles generally accepted in India and issued a review report on the same. Our conclusion on the Statement, in so far as it relates to the interim financial information of the subsidiaries, located outside India is based on the reports of other auditor and the Independent Chartered Accountant as referred above. Our conclusion is not modified in respect of the above matter.

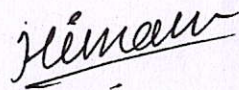
The accompanying Statement includes the interim financial results and other financial information in respect of subsidiaries and step-down subsidiaries whose unaudited interim financial results/statements and other financial information reflect total revenue of ₹ 70.25/- crores, total net profit/(loss) after tax of ₹ 0.34/- crores, total comprehensive income of ₹ 0.34/- crores for the quarter ended June 30, 2024, as considered in the statement which have been reviewed by their respective auditors.

The independent auditors report on interim financial results/statements and other financial information of these entities referred to above have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries (including step down subsidiaries) is based solely on the report of such auditors and procedures performed by us as stated above.

Our conclusion on the Statement is not modified in respect of the above matter.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Rajkot
Date: 06th August, 2025


(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 25103203BMIVTV4031



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

		(₹ in Cr)			
	Particulars	Consolidated			
		Quarter ended		For the year	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	INCOME				
1	Revenue from operations	410.17	575.68	361.84	1,817.70
2	Other Income	20.50	(0.43)	3.98	14.48
3	Total Revenue	430.67	575.25	365.82	1,832.18
4	Expenses				
	Cost of material consumed	169.81	268.74	157.33	752.85
	Changes in inventories of finished goods and work-in progress	10.84	(6.08)	11.95	115.97
	Employees Cost	72.50	72.19	57.04	258.22
	Finance Costs	12.18	11.33	11.02	42.08
	Depreciation and Amortisation Expenses	12.25	10.24	8.41	36.45
	Other Expenditure	56.81	63.19	41.44	199.80
	Total expenses	334.39	419.61	287.19	1,405.37
5	Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)	96.28	155.64	78.63	426.81
6	Exceptional / Extraordinary Items	-	-	9.07	9.07
7	Profit/(Loss) before Tax (5-6)	96.28	155.64	69.56	417.74
8	Tax Expense				
	(1) Current Tax	22.03	44.29	16.06	103.18
	(2) Deferred Tax	2.83	2.04	2.58	(1.78)
	(3) Tax Adjustment for earlier years	-	0.33	-	0.33
	Total Tax Expenses	24.86	46.66	18.64	101.73
9	Net Profit/(Loss) After Tax (7-8)	71.42	108.97	50.92	316.01
10	Other Comprehensive Income/(Loss)				
	Items that will not be reclassified subsequently to profit or loss (Net of Tax)	(0.22)	7.18	(0.28)	5.51
	Items that will be reclassified to profit or loss (Net of Tax)	-	-	-	-
	Other Comprehensive Income/(Loss) (Net of Tax)	(0.22)	7.18	(0.28)	5.51
11	Total Comprehensive Income for the period after Tax (9+10)	71.20	116.15	50.64	321.52
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)				45.48
13	Other Equity				1,640.67
14	Earnings per Share - (not annualised for quarters)				
	Basic (In ₹)	3.14	4.79	2.24	13.90
	Diluted (In ₹)	3.14	4.79	2.24	13.90

Notes:

The above consolidated financial results are for the quarter ended on June 30, 2025 in respect of Jyoti CNC Automation Limited and its Subsidiaries have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 06, 2025. The said financial results were subject to limited review by statutory auditor of the company and the statutory auditor of the company have issued an unmodified opinion thereon.

The consolidated financial results include the financial results of Jyoti CNC Automation Limited ('Parent Company') and the financial results of its subsidiary and step down subsidiaries namely Jyoti SAS (France), Huron Graffenstaden SAS (Huron France), Huron Frasmachsen GmbH (Huron GmbH), Huron Canada INC (Huron Canada) and Huron Makina Servis Ve Diş Ticaret Limited Şirketi (Huron Turkey) (together called as the "group").

These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Group's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.

The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial years and published unaudited year to date figures upto the end of third quarter of the relevant financial year, which were subject to limited review.

The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

The standalone financial results for the quarter ended 30 June 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the company's website (URL: https://jyoti.co.in/investors/financials-reports-and-returns).

Place: Rajkot
Dated: August 6, 2025



For, Jyoti CNC Automation Limited

PC. Jadeja
Parakramsinh G Jadeja
(Chairman and Managing Director)
DIN: 00125050